BaseSpace® Onsite v2.0

System Guide

May 2015

For Research Use Only. Not for use in diagnostic procedures.

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| Part # | Revision | Date | Description of Change |
|----------|----------|----------------|---|
| 15049148 | Е | May 2015 | Minor changes for final launch. |
| 15049148 | D | April 2015 | Supporting BaseSpace Onsite v2.0 using BaseSpace version 3.14. |
| 15049148 | С | August 2014 | Added log package descriptions. |
| 15049148 | В | June 2014 | Added descriptions for the following features: • Prep tab library import • Upload VCF file • Custom library • VariantStudio app |
| 15049148 | A | March 2014 | Initial Release |

Introduction

The BaseSpace Onsite System is a genomics analysis platform that is a directly integrated end-to-end solution for the HiSeq 2500 sequencing system (with HCS version 2.2.68 or later) and the NextSeq. BaseSpace Onsite has the following features:

- You can prepare a NextSeq run on the BaseSpace Onsite Prep Tab, and then start that run from your instrument.
- ▶ The instrument seamlessly pushes the base call (*.bcl) files and associated files to BaseSpace Onsite for automatic analysis and storage. There is no need for a manual and time-consuming data-transfer step: the data are already in the BaseSpace Onsite.
- ▶ The BaseSpace Onsite System provides a mechanism to share data with others and easily scale storage and computing needs.
- ▶ The BaseSpace Onsite System runs locally; no need to connect to the cloud.

For more information about BaseSpace Onsite, see the BaseSpace Onsite System Data Sheet.

Workflow Model

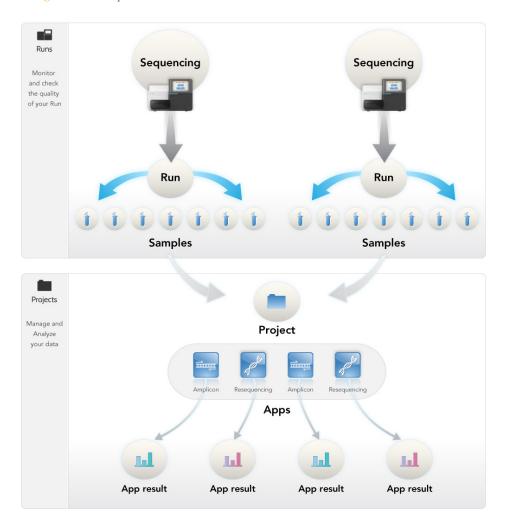
Processing a flow cell on a sequencing instrument produces various files, collectively referred to as a run. A run contains log files, instrument health data, run metrics, sample sheet, and base call information (*.bcl files). The base call information is demultiplexed in BaseSpace Onsite to create the samples used in secondary analysis.

Samples are analyzed by launching BaseSpace Onsite apps. BaseSpace Onsite apps are processing software and routines that interact with BaseSpace Onsite data through the API.

The result files from an app session are stored in an analysis. Analyses are created to record every time an app is launched. For example, when a resequencing app executes alignment and variant calling, an analysis is created that contains the app results for each sample. App results generally contain BAM and VCF files, but they can also contain other file types. App results can also be used as inputs to apps.

Finally, projects are simple containers that store samples and analyses.

Figure 1 BaseSpace Onsite Data Model



BaseSpace Onsite Apps

BaseSpace Onsite provides the following apps:

- ▶ Illumina Core Apps for analysis of your samples:
 - Isaac Whole-Genome Sequencing v2
 - Isaac Enrichment v1.0
 - Isaac Enrichment v2.1
 - BWA Whole-Genome Sequencing v1
 - BWA Enrichment v1.0
 - BWA Enrichment v2.1
 - Tumor Normal v1.0
 - TopHat Alignment v1 (non-multi-launch version)
 - Cufflinks Assembly and Differential Expression v1
 - TruSeq Amplicon v1.1
 - TruSeq Long Reads v1.1
 - TruSeq Phasing v1.1
 - Amplicon DS v1.1
 - 16S Metagenomics v1.0

- For documentation, see support.illumina.com/sequencing/sequencing_software/basespace/documentation.ilmn.
- ▶ VariantStudio. Illumina VariantStudio enables you to view annotation information for variants and transcripts and filter to the variants of interest in one easy to use application. See *Run the VariantStudio App* on page 47 for instructions on launching this app, and the *BaseSpace VariantStudio User Guide* for instructions for using the software application.
- ▶ IGV. Illumina has generated an app with the Integrative Genomics Viewer (IGV) of the Broad Institute for visualizing your sequence data in great detail. See *Launch the IGV App* on page 46 for instructions for using this app.
- ▶ Third-party Apps. Currently, BaseSpace Onsite provides SPAdes Genome Assembler 3.0 and Novoalign Generic DNA pipeline. For more information, see the SPAdes or Novoalign App page on the Apps tab.

9

How Do I Start

Make sure to have a compatible desktop computer. BaseSpace Onsite v2.0 is compatible with IE (9 or higher), Chrome (39 or higher), Firefox (35 or higher), and Safari (10.9 or higher). Hardware requirements for these browsers can be found on the developer's website. A PC running Windows 7 or greater is required to access the BaseSpace Onsite.

See the following topics to get started with BaseSpace Onsite.

Using BaseSpace Onsite with NextSeq on page 10.

Using BaseSpace Onsite with HiSeq on page 11.

Getting Shared Data on page 13.

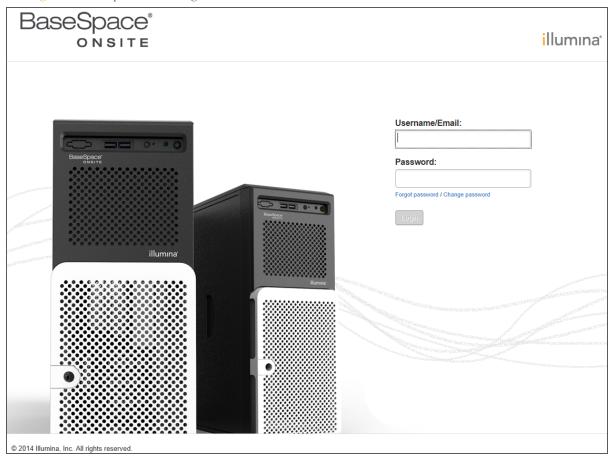
Using BaseSpace Onsite with NextSeq

BaseSpace Onsite is the Illumina analysis local environment. BaseSpace Onsite facilitates your experiments on the NextSeq system in 2 different ways:

- BaseSpace Onsite helps to organize your samples and experiments, and preps runs for NextSeq.
- ▶ BaseSpace Onsite stores and analyzes your run data, providing the following benefits:
 - Enables browser-based data management and analysis
 - Provides tools for institute-wide collaboration and sharing
 - Eliminates the need to manage your own storage and computing solutions

BaseSpace Onsite has limited storage capacity, and checks the free space available before uploading a run. If there is not enough available space, you see an error message; see *Storage Check* on page 79 for more information.

Figure 2 BaseSpace Onsite Log On



If your NextSeq sequencing system and BaseSpace do not connect properly, check the following:

- Make sure that you have a stable connection of at least 10 Mbps upload speed from the NextSeq.
- ▶ From the Manage Instrument screen, select **System Configuration** to access a series of screens that configure the connection to BaseSpace Onsite.
- Log in to BaseSpace Onsite when setting up the run on the NextSeq sequencing system.



NOTE

When you bookmark the BaseSpace Onsite location in your browser, make sure to bookmark the Dashboard page after logging on. Do not bookmark the Login page.

Using BaseSpace Onsite with HiSeq

BaseSpace Onsite Connectivity—The HiSeq features an option to send instrument health and sequencing data to BaseSpace Onsite in real time to streamline both instrument quality control and analysis. Real-time monitoring of runs enables fast troubleshooting. Free alignment and variant calling provide many easy to use workflows that tailor analysis for diverse biological applications.

When you set up the run on the HiSeq, select the option to log in to BaseSpace Onsite. If you have a problem with the data upload between HiSeq and BaseSpace Onsite, see *HiSeq Connection* on page 12.

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Raw data from the run is also stored on the instrument, or in the location of the output folder that you specified in the Storage screen.

BaseSpace Onsite has limited storage capacity, and checks the free space available before uploading a run. If there is not enough available space, you see an error message; see *Storage Check* on page 79 for more information.

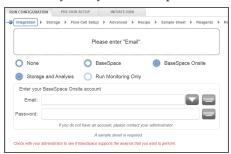
BaseSpace Onsite automatically disconnects from the HiSeq at the end of the run or when all base calling files have finished uploading. If the internet connection is interrupted, analysis files continue uploading after the connection is restored from the point when the interruption occurred.

When the last base call file is uploaded to BaseSpace Onsite, secondary analysis of your data begins. For information about how to run tasks, see *How To Use BaseSpace Onsite* on page 25

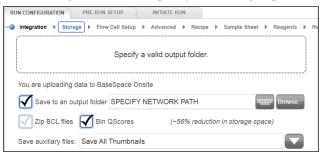
HiSeq Connection

If the HiSeq data are not uploaded to BaseSpace Onsite, check the following things.

- 1 Check whether you have HCS version 2.2.68 or later. If not, upgrade your HCS.
- 2 Make sure that you have a stable internet connection of at least 10 Mbps upload speed from the HiSeq.
- 3 During run configuration, the Integration screen on the HiSeq enables you to define where your run data are output and stored. Perform the following:
 - a Select **BaseSpace Onsite**.
 - b Select **Storage and Analysis**—Sends run data to BaseSpace for remote monitoring and secondary analysis. A sample sheet is required with this option.



- c Enter your **BaseSpace Onsite** account information.
- d Go to the Storage screen and specify the storage options.



- 4 If BaseSpace Onsite is not available, open Windows Services and start or restart Illumina BaseSpace Onsite Broker:
 - e Click the Windows Start button.
 - f Right-click Computer, select Manage.
 - g On the left, under Services and Applications, choose **Services**.

- h Scroll down the list to find Illumina BaseSpace Broker.
- i Right-click Illumina BaseSpace Broker and do one of the following:
 - Click Start if this option is not grayed out
 - If the Start option is grayed out, click Restart

The service starts, or closes then restarts.

i Close the Computer Management window.



NOTE

To use BaseSpace Onsite, you have to load a sample sheet at the start of your run.

For more information, see the HiSeq User Guide

When you begin your sequencing run on the HiSeq, the BaseSpace Onsite icon changes to indicate that the HiSeq is connected to BaseSpace Onsite and data files are being transferred.

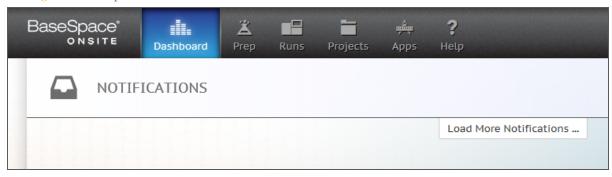
Getting Shared Data

If you receive a link to shared data in BaseSpace Onsite, click the link.

Use your BaseSpace Onsite account to log on; the first time you visit you are asked to accept the BaseSpace Onsite agreement. After that, you are ready to run BaseSpace Onsite. For a new account, ask your local administrator to set one up.

If someone shared data with you, you see a notification stating so.

Figure 3 BaseSpace OnsiteNotification Window



The shared data show up in your project list. Now you can use the BaseSpace Onsite tools to look at and download the data. For information about how to run tasks, see *How To Use BaseSpace Onsite* on page 25



NOTE

The owner of the data can disable the sharing feature at any time.



NOTE

When you bookmark the BaseSpace Onsite location in your browser, make sure to bookmark the Dashboard page after logging on. Do not bookmark the Login page.

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BaseSpace Onsite User Interface

The BaseSpace Onsite user interface (UI) has 4 tabs that allow you to access and use your data. In addition, there are several common interface elements that enable general tasks. This section describes the various aspects of the BaseSpace Onsite UI.

Common Elements on page 14

Dashboard Tab on page 15

Runs Tab on page 20

Projects Tab on page 22

Apps Tab on page 24

Common Elements

There are several common UI elements that are shared between all BaseSpace Onsite pages, and which enable general tasks:

- Toolbar
- Contact us button
- Bottom links

Toolbar

The BaseSpace Onsite toolbar elements are listed in the table.

| Icon | Element | Description |
|------------------|------------------|--|
| Dashboard | Dashboard Tab | See Dashboard Tab on page 15 |
| Prep | Prep Tab | See <i>Prep Tab</i> on page 17. This tab is used to set up a NextSeq run. |
| Runs | Runs Tab | See Runs Tab on page 20. |
| Projects | Projects Tab | See Projects Tab on page 22. |
| Apps | Apps Tab | See Apps Tab on page 24. |
| ? Help | Support Page | The BaseSpace Onsite Support page provides access to the BaseSpace Onsite Knowledge Base, User Guide, and Illumina Technical Support. |
| | | Access to this information requires that your computer is connected to the internet. |
| Q | Search | The Search box allows you to find runs, projects, samples, files, or apps. For more information, see <i>Search for Runs, Projects, Samples, Files, and Apps</i> on page 75. |

| Icon | Element | Description |
|-------------|---------|---|
| Your Name ▼ | Account | The Account drop-down list provides access to: |
| | | • MyAccount. See MyAccount on page 15. |
| | | • Terms: leads to the User Agreement. |
| | | Admin Panel: only available if you have admin privileges. |
| | | See Admin Panel on page 15. |
| | | Blog: leads to the blog. Check out for the latest news, |
| | | developments, and updates. |
| | | • Sign out. |

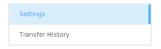
Bottom Links

The bottom links provide access to more information:

- ▶ **Help**: online help.
- ▶ **Terms**: leads to the User Agreement.
- ▶ **Blog**: leads to the blog (blog.basespace.illumina.com). Check out for the latest news, updates, and developments, and subscribe to updates.

MyAccount

MyAccount provides access to the Settings and Transfer History pages.



Settings

On the **Settings** page you can edit your notifications settings, edit your profile, or update your profile picture.

Transfer History

The Transfer History page allows you to review projects or runs that have been transferred. See *Transfer Owner* on page 67 for more information.

Admin Panel

The Admin Panel allows you to manage analysis, notifications, storage, users, system health, planned runs, software updates, and alarms. See *Admin Tasks* on page 76 for a description.



NOTE

You need administrator privileges to see and work in the admin panel.

Dashboard Tab

After login, the first tab you see is the dashboard. The dashboard provides access to notifications, your latest runs, projects, and app results. The dashboard is always accessible in BaseSpace Onsite from the top ribbon selector.





If a run or project is not showing on BaseSpace Onsite, it is possible your data has not been sent to BaseSpace Onsite. Set the BaseSpace Onsite option on your sequencing instrument; see the instrument user guide.

Notifications

Shows notifications, most recent first. There are multiple types of notifications:

- Runs
 - Run in progress
 - Run completed
 - Run error
- Collaborators
 - Collaborator joined a project/run of which you are a member
 - Collaborator invited you to a project/run
 - (optionally) collaborator has included a personal message
 - Collaborator recommended an App
 - Collaborator accepted your offer to transfer ownership
 - Collaborator offered to transfer ownership to you.
- Analyses by you
 - Analysis in progress
 - Analysis completed
 - Analysis error
- Analyses by collaborators
 - Analysis in progress
 - Analysis completed
 - Analysis error
- Uploads, additions, or deletions to/from a project of which you are a member
 - By you
 - By a collaborator



NOTE

If you did not configure SMTP during install, all notifications show up on the dashboard. No notifications are sent through email.

Runs Pane

The bottom left pane of the BaseSpace Onsite dashboard shows the 3 most recent runs, and is updated automatically.

Clicking the Runs pane opens the Runs tab. Clicking a run opens the Runs tab with the run loaded. For more information, see *Runs Tab* on page 20.

Projects Pane

The bottom middle pane of the BaseSpace Onsite dashboard shows the 3 most recent projects. The folder icon indicates the sharing status of the project: if it shows several

people , the project is shared.

Clicking the Projects pane opens the Projects tab. Clicking a project opens the Projects tab with the project loaded. For more information, see *Projects Tab* on page 22.

App Results Pane

The right bottom pane of the BaseSpace Onsite dashboard shows the most recent app results. Clicking an app result provides charts relevant for the app used in the Projects tab. For more information, see *Analyses Page* on page 23.

Prep Tab

The Prep tab enables you to set up a sequencing run on the NextSeq sequencing system.



This tab is only available for NextSeq sequencing systems. Other sequencing instruments use a sample sheet to provide sample information to BaseSpace.



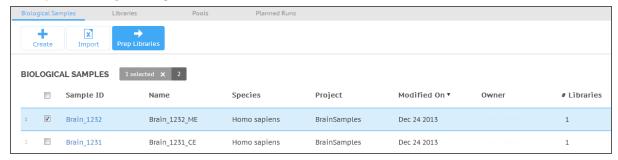
The Prep Tab sets up a run in 4 steps:

- **Biological Samples**: Contains information about the samples that are going to be sequenced. See *Biological Samples* on page 17.
- Libraries: Consists of biological samples that are prepped and contain adapters. Each library usually derives from a single biological sample, though biological samples can be used in multiple libraries. See *Libraries* on page 18.
- **Pools**: Consists of groups of libraries that share analysis parameters. Pools can consist of one or multiple libraries. See *Pools* on page 19.
- ▶ **Planned Runs**: Contains pools that run with the same analysis parameters, on the same machine, at the same time. Planned runs can consist of one or multiple pools. See *Planned Runs* on page 19.

Biological Samples

When you click the Biological Samples tab you see the Biological Samples list, which shows all available samples you have created on your account.

Figure 4 Biological Samples List



If you want information about the samples, you can perform the following:

- ▶ Sort the list by clicking the column headers.
- Click a sample to go to the sample page.

This page provides the following actions to prepare your analysis:

- Create a sample.
- Import new samples.
- ▶ Select a sample and edit its properties.
- Select one or more samples and continue with Prep Libraries.



You can select multiple samples by using one of the following methods:

- Select multiple checkboxes.
- Click anywhere on a sample row while holding Ctrl button to add to a selection.
- Click anywhere on a sample row while holding Shift button to select all samples in between.
- Click the checkbox next to Plate/Tube ID to select all samples on the current page.

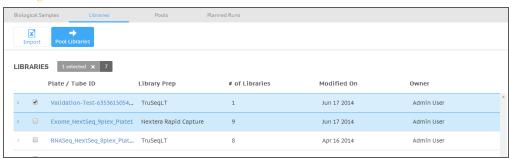
The box next to the Biological Samples header tracks the total number of samples, and how many are selected. Click **X** next to the selection count to clear the current selection.

For more information about these actions, see *Create New Biological Samples* on page 26, *Import Biological Samples* on page 26, and *Use Existing Biological Samples* on page 27.

Libraries

When you click the Libraries tab you see the Libraries list, which shows all available plates or tubes with libraries you have created on your account. You can sort the list by clicking the column headers, or click a plate to see its properties and associated libraries.

Figure 5 Libraries List



This page provides the following actions to prepare your analysis:

- Click a plate, then click the **Edit** button to edit its properties or libraries.
- ▶ Select one or more plates or tubes and move to Pool Libraries.
- Import libraries and associate them to new biological samples at the same time. When going through the Import workflow, you can also download a template import CSV file. See *Import Samples and Libraries* on page 31 for more information.



NOTE

If you want to select multiple libraries:

- Select multiple checkboxes.
- Click anywhere on a library row while holding Ctrl button to add to a selection.
- Click anywhere on a library row while holding Shift button to select all libraries in between.
- Click the checkbox next to Plate/Tube ID to select all samples on the current page.
- Use the import function.

The box next to the Libraries header tracks the total number of libraries, and how many are selected. Click **X** next to the selection count to clear the current selection.

For more information about these actions, see *Prep Libraries* on page 27When prepping a library, you can also create a custom library kit; see *Set Up Custom Library Prep Kit* on page 29.

Pools

When you click the Pools tab you see the Pools list, which shows all available pools of libraries you have created on your account. You can sort the list by clicking the column headers, or click a pool to see its properties and associated libraries.

Figure 6 Pools List



This page provides the following actions to prepare your analysis:

- Click a pool, then click the **Edit** button to edit the notes.
- ▶ Select a pool and move to Plan Run.



NOTE

You can also merge pools the following way:

- Click the **Save & Continue Later**, which takes you to the Pools list, with the recently created plate at the top of the list.
- Select the checkboxes in the Pools list.
- Click the Merge Pools button in the top navigation bar.

The box next to the Pools header tracks the total number of pools, and how many are selected.

For more information about these actions, see *Pool Libraries* on page 31.

Planned Runs

When you click the Planned Runs tab you see the Planned Runs list, which shows all planned runs you have created on your account.

Figure 7 Planned Runs List



You can sort the list by clicking the column headers, or click a run to see or edit its properties. For more information about these actions, see *Plan Runs* on page 32.

The runs can have the following states:

- Ready to Sequence: the run can be started from the NextSeq sequencing system.
- Planning, the run does not show up on the NextSeq sequencing system, because it is still in the planning stage.

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NOTE

If you want to select multiple runs:

- Select multiple checkboxes.
- Click anywhere on a planned run row while holding Ctrl button to add to a selection.
- Click anywhere on a planned run row while holding **Shift** button to select all runs in between.
- Click the checkbox next Experiment Name to select all planned runs on the current page.

The box next to the Planned Runs header tracks the total number of runs, and how many are selected. Click **X** next to the selection count to clear the current selection.

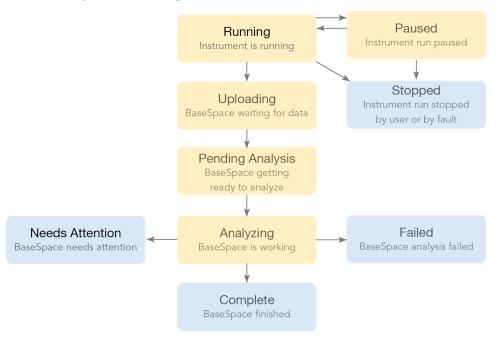
When sequencing on a run starts, the run is removed automatically from the Planned Runs list.

Runs Tab

The Runs button leads to the runs list, which allows you to sort your runs based on experiment name, state, workflow, created date, machine, and owner.



The following run states are possible (blue boxes indicate final states.):



If you want to look at a run in detail, click the name to view metrics in more detail. For more information, see *Run Overview Page* on page 21.

You manage the runs by using the buttons above the list:

- ▶ *Share*: Manage sharing a run with a particular collaborator. See also *Share a Run Using the Email Option* on page 63.
- *Get Link*: Forward the sharing link to any number of collaborators. See also *Share a Run with Get Link* on page 62.
- **Download Run**: Download files from this run. See also *Download Run File Package* on page 49.

- **Transfer Owner**: Hand control of data over to a collaborator or customer. This button is visible if a run is selected. See also *Transfer Owner* on page 67.
- Move to Trash: Delete a project. This button is visible if a run is selected. See also Delete Project on page 69.
- *View Trash*: view the deleted items in the trash, so you can restore them or empty the trash. See also *Delete Items* on page 68.



Runs and projects have separate permissions. If you share a project, you do not share the runs contained within the project.

Run Overview Page

The Run Overview page provides 5 panes:

- ▶ The **Run Details** pane gives a summary of the run with links to view files and download and share options. For more information, see *Share Data* on page 60, *View Files and Results* on page 34, or *Download Files* on page 48
- ▶ The **Samples** pane gives a list of all the app results in the run, the associated projects, and the number of samples in that analysis. This pane provides access to the following pages:
- ▶ Samples list, see Run Samples List on page 21
- Sample Details page, see Sample Overview Page on page 23
- App Results page, see Analyses Page on page 23
- ▶ Project Overview page, see Project Overview Page on page 22
- The **Charts** pane shows an intensity by cycle chart. Clicking the header takes you to the Charts page, which contains 5 charts with run metrics.
- ▶ The **Run Summary** pane shows tables with basic data quality metrics. Clicking the header takes you to the Run Summary page.
- The **Indexing QC** pane lists count information for indexes used in the run. Clicking the header takes you to the Indexing QC page.



In addition, there is a Side Navigation ribbon, which provides easy navigation in the Run Details area.

It contains links to the Overview, Run Samples List, Charts, Run Summary, Indexing QC, Run Settings, and Files pages.

Run Samples List

The samples list allows you to sort the samples in your run based on sample ID, app, date created, and project. If you want to look at a sample, app result, or project in detail, click the links to get to the following pages:

- Sample Overview Page on page 23.
- Analyses Page on page 23.
- Project Overview Page on page 22.



In addition, there is a Side Navigation ribbon, which provides easy navigation in the Run Details area.

It contains links to the Overview, Run Samples List, Charts, Run Summary, Indexing QC, Run Settings, and Files pages.

Projects Tab

The Projects button opens a list of your projects. You can sort the list by name, last update, or owner. Clicking a project provides access to the app results and samples within that project.



You manage the projects by using the buttons above the list:

- New Project: Generate a new project. See also Set Up a New Project on page 65.
- *Edit project*: Edit the name and description of the project. See also *Edit Project Details* on page 64.
- Share Project: Manage sharing a project with a particular collaborator. See also Share a Project Using the Email Option on page 62.
- *Get Link*: Forward the sharing link to any number of collaborators. See also *Share a Project with Get Link* on page 61.
- ▶ *Transfer Owner*: Hand control of data over to a collaborator or customer. See also *Transfer Owner* on page 67.
- *Move to Trash*: Delete a project. This button is visible if a project is selected. See also *Delete Project* on page 69.
- ▶ *View Trash*: view the deleted items in the trash, so you can restore them or empty the trash. See also *Delete Items* on page 68.



NOTE

Runs and projects have separate permissions. If you share a project, you do not share the runs contained within the project.

Project Overview Page

The Project Overview page provides access to 3 panes with information about the project:

- ▶ The **About** tab gives you summary information about the project: owner, shared status, date created, and collaborators.
- ▶ The **Analyses** tab gives a list of all the App Sessions in the project. This tab can be sorted based on analysis name, last modified date created, status, or application

- used to generate the analysis. Clicking the analysis links to the app results for that sample, see *Analyses Page* on page 23 for more information.
- ▶ The Samples tab gives a list of all the samples in the project. Clicking a sample links to the page for that sample, see Sample Overview Page on page 23 for more information. Selecting the samples allows you to launch it in an app, copy to a different project, or combine with another result.



You can access these panes through the left navigation bar.

Project Toolbar



The **Project Toolbar** provides the following actions:

- ▶ *Launch app*: run apps on your sample. Clicking the app name leads to a page with more information about launching that app, including access permissions. See also *Analyze Samples Further* on page 45.
- Download Project: download all files in a project.
- ▶ *Share project*: manage sharing a project with a particular collaborator. See also *Share a Project Using the Email Option* on page 62
- Get link: forward the sharing link to any number of collaborators. See also Share a Project with Get Link on page 61
- ▶ *Edit project*: edit the name and description of the project. See also *Edit Project Details* on page 64
- ▶ *Transfer Owner*: hand control of data over to a collaborator or customer. See also *Transfer Owner* on page 67

Options that are not available for the particular analysis or sample are grayed out.

If you have selected samples in the Samples pane, you can perform additional actions:

- Copy to...: copy samples from this project to another. See also Copy Samples on page 66
- ▶ Combine: combine samples. See also Combine Samples on page 65



NOTE

The app session states are defined as follows:

| State | Description |
|--------------------|--|
| Running | The app is processing or uploading data. |
| Complete | Processing and file upload has finished and the data are now available |
| | to use |
| Aborted | This AppResult or Sample has been aborted and cannot be resumed. |
| Needs Attention | Cannot continue without user intervention |

Analyses Page

The Analyses page provides access to the results for that app session. There is a general information pane to the left, and several graphs, depending on the app run.

Sample Overview Page

The Sample Overview page provides 2 panes:

23

- ▶ The **Sample Details** pane gives a summary of the run with a links to launch a custom BaseSpace Onsite app on your sample. Clicking the app name leads to a page with more information about that app, including access permissions. Running apps can incur a charge.
- ▶ The **Files** pane gives a list of files associated with that sample. You can either look at all FASTQ files, or look at files specific for an app session.

See also *View Files and Results* on page 34. You can also download selected files; see *Download Multiple FASTQ Files* on page 49.

Apps Tab

The Apps button leads to the Apps page, which provides an overview of the custom BaseSpace Onsite apps that you can run.



- ▶ Clicking the app name leads to a page with more information about that app, including a link to the developer and their app support contact details.
- Clicking the Launch button leads you through the launch pages, which allow you to set up the app session. Specify parameters like the project, sample, or output folder used by the app, depending on the app, and accept access permissions.
- You can search for apps using Search .

How To Use BaseSpace Onsite

The following topics describe how to run different functions in BaseSpace Onsite.

View Files and Results on page 34

Analyze Samples Further on page 45

Download Files on page 48

Project and Sample Management on page 64

Search for Runs, Projects, Samples, Files, and Apps on page 75

Prepare a NextSeq Run

What is it

You can prepare NextSeq runs through the BaseSpace Onsite Prep tab, which organizes samples, libraries, pools, and run in a single environment. You do not prepare HiSeq runs though BaseSpace Onsite.

When to use it

Use this option if you want to prepare a sequencing run on a NextSeq instrument, and have the data stream seamlessly to BaseSpace Onsite.

Do not use it to prepare sequencing runs for other instruments. If you do have a NextSeq sequencing system but do not want to use BaseSpace Onsite, you can also start a run straight on the instrument.

Why to use it

Preparing a run in the Prep tab moves the data and analysis seamlessly to BaseSpace Onsite. Using the Prep tab means BaseSpace Onsite is your single-stop solution for sequencing management, storage and analysis.

How to use it

- 1 Log in to BaseSpace Onsite. If it is your first time logging in, accept the user agreement.
- 2 Click the **Prep** icon
- 3 Set up a NextSeq run on the Prep Tab in 4 consecutive steps:
 - a **Biological Samples**: Contains information about the samples that are going to be sequenced. You can create samples, import samples, or use existing samples; for instructions, see one of the following topics:
 - Create New Biological Samples on page 26
 - Import Biological Samples on page 26
 - Use Existing Biological Samples on page 27
 - b **Libraries**: Consists of biological samples that are prepped and contain adapters. Each library usually derives from a single biological sample, though biological samples can be used in multiple libraries. See *Libraries* on page 18. You can also import biological samples and libraries in one step; see *Import Samples and Libraries* on page 31.

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- c **Pools**: Consists of groups of libraries that share analysis parameters. Pools can consist of one or multiple libraries. See *Pools* on page 19.
- d **Planned Runs**: Contains pools that run with the same analysis parameters, on the same machine, at the same time. Planned runs can consist of one or multiple pools. See *Planned Runs* on page 19.

Create New Biological Samples

If you want to create a new biological sample, do the following:



NOTE

Use the import function to create several new samples, see *Import Biological Samples* on page 26.

- 1 Click the **Prep** icon
- 2 Click Biological Samples.
- 3 Click the + Create button.
- 4 Fill out the required fields Sample ID, Name, and Nucleic Acid type.



NOTE

Sample ID and sample name can only exist of alphanumeric characters, dash, or underscore. Sample ID has to be unique and short; sample name can be more descriptive to provide a human-readable identifier.

- 5 [Optional] Fill out the Organism (species) field.
- 6 [Optional] Fill out the Project fields. You can also generate a new project. A project is optional here, but required later, because the output data gets stored to the project.
- 7 When finished, do one of the following:
 - If you only want to select the newly created sample, click the Next: Prep Libraries button. Continue with Prep Libraries on page 27.
 - If you want to select multiple samples, click the **Save & Continue Later**. This selection takes you back to the Biological Samples list, with the recently created sample at the top of the list. Continue with *Use Existing Biological Samples* on page 27.

Import Biological Samples

If you want to import new biological samples, do the following:

- Click the **Prep** icon
- 2 Click Biological Samples.
- 3 Click the **Import** button.
- 4 If you have not generated an import file yet, click the template link, fill out the samples, and be aware of the following when filling out the template:
 - User Sample ID and sample name can only exist of alphanumeric characters, dash, or underscore. Sample ID has to be unique and short; sample name can be more descriptive to provide a human-readable identifier.
 - The Organism (species) field is optional.
 - The Project field is optional, but a project is required later, because the output data gets stored to the project.
 - Fill out the Nucleic Acid column with DNA or RNA.

Figure 8 Import Sample Template

| 1 | А | В | С | D | Е | F |
|---|------------|---------|---------|-----------|-----------|----|
| 1 | [Header] | | | | | |
| 2 | FileVersio | 1 | | | | |
| 3 | | | | | | |
| 4 | [Data] | | | | | |
| 5 | SampleID | Name | Species | Project | NucleicAc | id |
| 6 | TestSamp | SampleA | PhiX | Project_A | DNA | |
| 7 | RealSamp | SampleB | PhiX | Project_B | RNA | |

- 5 Click the **Choose File** button.
- 6 Browse to the import file and click **Open**.
- 7 Click Import.
- 8 When finished, do one of the following:
 - If you only want to select the newly created samples, click the **Next: Prep Libraries** button. Continue with *Prep Libraries* on page 27.
 - If you want to select multiple samples, click the **Save & Continue Later**. This selection takes you back to the Biological Samples list, with the recently created sample at the top of the list. Continue with *Use Existing Biological Samples* on page 27.

Use Existing Biological Samples

The Biological Samples list shows all available samples that you have created on your account.



- 1 To select existing samples, do one of the following in the Biological Samples list:
- Select the checkboxes.
- Click the sample. If you want to select multiple samples, hold the **Ctrl** button.
- ▶ Select all samples by selecting the checkbox next to the SampleID header.
- 2 Click the **Prep Libraries** button in the top navigation bar.

Prep Libraries

On the Prep Libraries page, you assign indexes to biological samples, based on the indexes available in the library preparation chosen. Every used well or tube contains a separate library. Best practice is to set up the libraries in BaseSpace Onsite first. then you export a file of your library settings, and use that to pipet the biological samples into the proper wells or tubes.



If you do not want to use indexed sequencing, you still have to assign your biological sample to an index. Only when you set up your sequencing run, you specify that you do not sequence the index.

Select the library prep type. BaseSpace Onsite now automatically assigns indexes to wells or tubes, depending on the format of the library prep type.

Figure 9 Tube Set Up for Single Index Library Preparation Kit

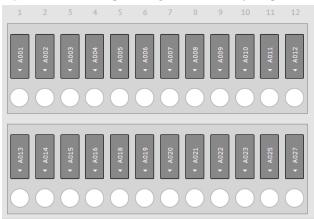
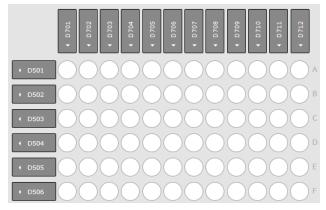


Figure 10 Plate Set Up for Dual Index Library Preparation Kit



- 2 Enter the plate ID. The ID has to be unique.
- 3 Click the **Auto Prep** button to fill the plate or tubes automatically with all samples listed.



NOTE

You can also manually drag the samples to wells or tubes:

- 1. Select one or more samples. To multiselect, hold **Shift**. To multiselect on Firefox or Internet Explorer 9, click the well twice.
- 2. Drag selected samples to a position.
- 3. Check whether the indexes have been assigned to the proper samples. Hovering over a position reveals the sample that is assigned to that position. You can drag samples from position to position.
- Save a file of your library settings by clicking the **Download CSV** button. Use this file in the lab to indicate which biological samples get pipetted into specific wells.
- 5 When finished, do one of the following:
- If you want to select the new plate or tubes, click the **Pool Libraries** button. Continue with *Pool Libraries* on page 31.

- If you want to select multiple library preps or plates, do the following:
 - a Click the **Save & Continue Later**. This selection takes you to the Libraries list, with the recently created set-up at the top of the list.
 - b Select the checkboxes in the Libraries list.
 - c Click the **Pool Libraries** button in the top navigation bar.



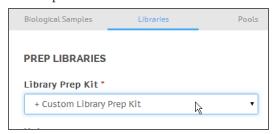
If one of your samples is not assigned to a project, you cannot continue. Select the sample, click the **Set Project** button, and assign it to a project. You can also generate a new project.

Set Project

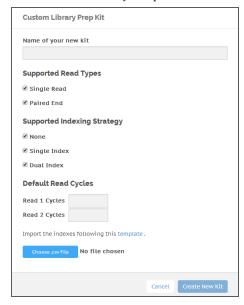
Set Up Custom Library Prep Kit

When you have selected your biological samples, you can set up a custom library prep kit the following way:

When prepping a library, select **+ Custom Library Prep Kit** in the Library Prep Kit dropdown menu.



The Custom Library Prep Kit Definition page opens.



- 2 Fill out the name of the custom prep. It has the following requirements:
 - Unique for your account.
 - Characters: only alphanumeric, hyphen, underscores, and spaces accepted.
 - Less than or equal to 50 characters.
- 3 Select at least 1 of the supported read types.
- 4 Select at least 1 of the indexing strategies. Only selecting **None** is not allowed.
- 5 Fill out the default number of cycles.

- 6 Click **template** to download the index definition file template.
- 7 Fill out the **Settings** section the following way:
 - For single read only: no adapter (blank), or 1 adapter sequence for Read 1.
 - For paired-end: no adapter (blank), or 2 adapter sequences, 1 for Read 1 and 1 for Read 2.
 - Each adapter sequence meets the following criteria:
 - Sequence of A, T, C, or G character
 - Length from 1 to 20 characters.
- 8 Fill out the **Index1Sequences** and [**Index2Sequences**] sections the following way:
 - For Single Index, with or without None:
 - 1 to 100 Index 1 names
 - For each Index 1 name an associated Index 1 sequence
 - For Dual Index, with or without None and Single Index:
 - − 1 to 100 Index 1 names
 - For each Index 1 name an associated Index 1 sequence
 - 1 to 100 Index 2 names
 - For each Index 2 name an associated Index 2 sequence
 - Each index name meets the following criteria:
 - Unique within the file
 - Length from 1 to 8 characters alphanumeric, hyphen, or underscore characters.
 - Each index sequence meets the following criteria
 - Sequence of A, T, C, or G characters
 - Length from 1 to 20 characters
 - All index sequence lengths (Read 1 and Read 2) are equal
 - Index 1 sequences are unique within the file set of Index 1 sequences
 - Index 2 sequences are unique within the file set of Index 2 sequences
- 9 If the supported indexing strategy specifies Single Index, you can set up **Default Layout By Well** the following way:
 - Each well unique from A01 to H12
 - For each well, an associated index name exists in the specified Index1Sequences section
- 10 If the supported indexing strategy specifies Single Index or Dual Index, you can set up **Default Layout By Column** the following way:
 - Each column number unique from 1 to 12
 - For each column, an associated index name exists in the specified Index1Sequences section
- 11 If the supported indexing strategy specifies Dual Index, you can set up **Default** Layout By Row the following way:
 - Each row letter unique from A to H
 - For each row, an associated index name exists in the specified Index2Sequences section
- 12 Click the **Choose.csv File** button to select and upload your custom index file.
- 13 Click Create New Kit to complete the process.

Your custom library prep has been added to the library kit drop-down.

Import Samples and Libraries

You can import libraries and associate them to new biological samples at the same time the following way:

- 1 Click the **Prep** icon
- 2 Click Libraries.
- 3 Click the **Import** button.
- 4 If you have not generated an import file yet, click the template link, fill out the samples, and be aware of the following when filling out the template:
 - User Sample ID and sample name can only exist of alphanumeric characters, dash, or underscore. Sample ID has to be unique and short; sample name can be more descriptive to provide a human-readable identifier.
 - The Species field is optional.
 - The Project field is optional, but if you do not specify it here, set it later, because the output data gets stored to the project.
 - Fill out the Nucleic Acid column with DNA or RNA.

Figure 11 Import Sample Template

| [Header] | | | | | | | | | | |
|------------|--|---------|-----------|-----------|------|----------|-----------|----------|-----------|-------|
| FileVersio | 1 | | | | | | | | | |
| LibraryPre | Nextera X | Т | | | | | | | | |
| Container | Plate96 | | | | | | | | | |
| Container | TestPlate4 | 1385 | | | | | | | | |
| Notes | s This is a test plate for importing libraries | | | | | | | | | |
| | | | | | | | | | | |
| [Data] | | | | | | | | | | |
| SampleID | Name | Species | Project | NucleicAc | Well | Index1Na | Index1Sec | Index2Na | Index2Sec | uence |
| TestSamp | SampleNa | PhiX | TestImpor | DNA | A01 | N701 | TAAGGCG. | S501 | TAGATCG | : |
| TestSamp | SampleNa | PhiX | TestImpor | DNA | B01 | N701 | TAAGGCG. | S502 | CTCTCTAT | |

- 5 Click the **Choose File** button.
- 6 Browse to the import file and click **Open**.
- 7 Click Import.
- 8 When finished, do one of the following:
 - If you only want to select the newly created samples, click the **Pool Libraries** button. Continue with *Pool Libraries* on page 31.
 - If you want to select other libraries, click the Save & Continue Later. This
 selection takes you back to the Libraries list, with the recently created sample at
 the top of the list.

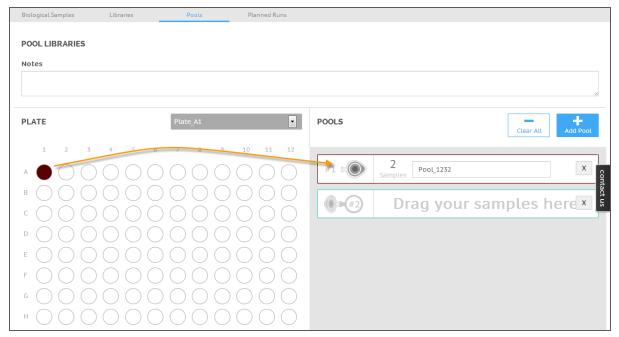
Pool Libraries

The Pool Libraries page allows you to pool samples and sequence them in the same run, using the same analysis parameters.

- Fill out the first pool ID. Pool ID has to be unique.
- If needed, you can create additional pools on the right by clicking the **+ Add Pool** button and filling out the pool IDs.

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- Colors of the wells correspond to the colors of the pools.
- You can hover over the wells to see the library IDs.
- 3 Drag and drop individual samples from their well on the plate to a pool. You can multiselect by holding **Shift**. To multiselect on Firefox or Internet Explorer 9, click the well twice.



4 If you want to pool libraries from multiple plates, use the Plate drop-down menu to specify the plate.



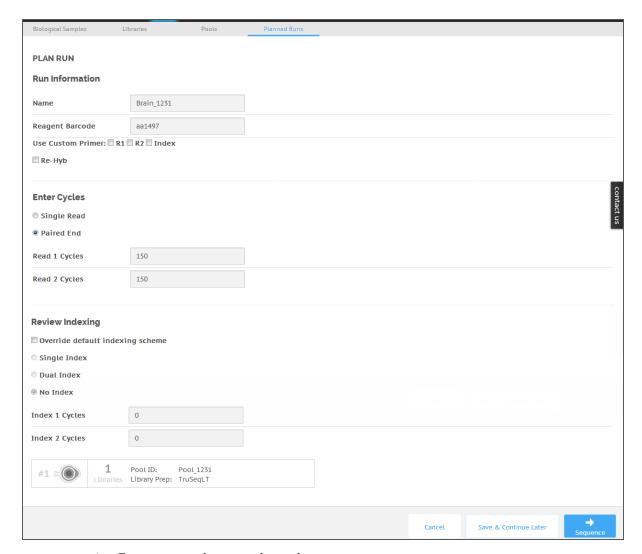
NOTE

You can also merge pools the following way:

- Click the Save & Continue Later. This selection takes you to the Pools list, with the recently created plate at the top of the list.
- Select the checkboxes in the Pools list.
- Click the **Merge Pools** button in the top navigation bar.
- 5 Click the **Plan Run** button.

Plan Runs

On the Planned Runs page, you can set up the parameters for the sequencing run on your NextSeq instrument.



- 1 Enter a name for your planned run.
- 2 [Optional] Enter the reagent barcode you plan to use, which links a reagent kit to this
- Make sure that the **rehyb** checkbox is not selected. Currently, there is no supported rehyb workflow available for NextSeq.
- 4 Fill out the Enter Cycles section:
- ▶ Single- vs. paired-end
- Number of cycles per read
- Verify the Review Indexes section for the indexing strategy. For indexing, it is set according to the index/library prep type chosen previously. If you choose to override this default indexing scheme, you are required to select the Index type (Single, Dual, or No Index). Make sure that you enter the number of index cycles accordingly. If you have selected multiple libraries, you cannot specify No Index.

 BaseSpace Onsite automatically checks if the indexes chosen all start with 2 Gs; if so, it warns you to change your index strategy.
- 6 Verify the pool that is included in the planned run.
- When your settings are complete, choose one of these options to continue:

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- Click the **Sequence** button, which opens the Planned Runs list, and sets the state of the recently planned run to *Ready to Sequence*.
- ▶ Click the **Save & Continue Later** button, which opens the Planned Runs list, and sets the state of the recently planned run to *Planning*.



A planned run must be in the *Ready to Sequence* state in order for it to show up in the Planned Runs list in the control software on the instrument.

8 If you want to change a planned run to the *Ready to Sequence* state, select the planned run from the list. Click the **Sequence** arrow link in the top navigation bar on the Planned Runs list page.

Your run now shows up in the Planned Runs list in the control software on your NextSeq sequencing system. Complete the run from your sequencing instrument. A sample sheet is not required. BaseSpace Onsite automatically generates FASTQ files when the sequencing run is complete.



NOTE

You can connect as many instruments as you have BaseSpace Onsite nodes installed, up to a maximum of 6.

View Files and Results

The following topics describe how to view files and results in BaseSpace Onsite.

View Files from a Run

What is it

BaseSpace Onsite gives you an option to view your run files or download them individually.

When to use it

Use this option if you want to view individual files. You can also download these files locally.

How to use it

- 1 Click the **Runs** icon.
- 2 Click the desired run.
- 3 From the Run Overview Page, select the **Files** icon from the left navigation menu.
- 4 Select the desired file to view.

See BaseSpace Onsite Files on page 50 for a description of the available files.

View Indexing QC Page

What is it

The Indexing QC page lists count information for indexes used in the run. The Indexing QC is only available if the run is an index run.

When to use it

Use this option when you want to access indexing QC results.

Why to use it

You can see unexpected results for a sample with a particular index, and have to troubleshoot what happened. You can also use it to confirm that all indexed samples were represented properly.

How to use it

- 1 Click the **Runs** icon.
- 2 Click the desired run.
- 3 There are 2 methods to go to the Indexing QC page:
 - From the Run Overview page, click the Indexing QC link.
 - From the Run Overview page, click the Indexing QC icon from the left navigation menu.

You can select the displayed lane through the drop-down list.

The first table provides an overall summary of the indexing performance for that lane, including:

| Total Reads | The total number of reads for this lane. |
|-------------------------|---|
| PF Reads | The total number of passing filter reads for this lane. |
| % Reads Identified (PF) | The total fraction of passing filter reads assigned to an index. |
| CV | The coefficient of variation for the number of counts across all indexes. |
| Min | The lowest representation for any index. |
| Max | The highest representation for any index. |

Further information is provided regarding the frequency of individual indexes in both table and graph form. The table contains several columns, including

| Index Number | A unique number assigned to each index by BaseSpace Onsite for display purposes. |
|-------------------------|--|
| Sample ID | The sample ID assigned to an index in the sample sheet. |
| Project | The project assigned to an index in the sample sheet. |
| Index 1 (I7) | The sequence for the first Index Read. |
| Index 2 (I5) | The sequence for the second Index Read. |
| % Reads Identified (PF) | The number of reads (only includes Passing Filter reads) mapped to this index. |

This information is also displayed in graphical form. In the graphical display, indexes are ordered according to the unique Index Number assigned by BaseSpace Onsite.

View Run Charts

What is it

The Charts page shows charts with run metrics.

When to use it

Use this option when you want to view charts such as Flow Cell, Data By Cycle, Data By Lane, QScore Distribution, and QScore Heatmap.

Why to use it

Use this option if you want access to these various charts.

How to use it

- 1 Click the **Runs** icon.
- 2 Click the desired run.
- 3 There are 2 methods to go to the Charts page:
 - From the Run Overview page, click the Charts link.
 - From the Run Overview page, click the **Charts** icon from the left navigation menu.

Flow Cell Chart

What is it?

The Flow Cell Chart shows color-coded graphical quality metrics per tile for the entire flow cell.

When to use it.

Use the Flow Cell Chart to judge local differences per cycle, per lane, or per read in sequencing metrics on a flow cell. It is also an easy way to see the %Q30 metric, which is an excellent single metric to judge a run.

When not to use it.

Do not use the Flow Cell Chart to look at downstream analysis metrics.

How to use it.

The Flow Cell Chart has the following features:

- You can select the displayed metric, surface, cycle, and base through the drop-down lists.
- ▶ The color bar to the right of the chart indicates the values that the colors represent.
- The chart is displayed with tailored scaling by default.
- Tiles that have not been measured or are not monitored are gray.

You can monitor the following quality metrics with this chart:

| Intensity | This chart shows the intensity by color and cycle of the 90% percentile of the data for each tile. | |
|--------------------------|--|--|
| FWHM | The average full width of clusters at half maximum (in pixels). Used to display focus quality. | |
| % Base | The percentage of clusters for which the selected base (A, C, T, or G) has been called. | |
| %Q>20 _/ %Q>30 | The percentage of bases with a quality score of > 20 or > 30, respectively. These charts are generated after the 25 th cycle, and the values represent the current scored cycle. | |
| Median Q-Score | The median Q-Score for each tile over all bases for the current cycle. These charts are generated after the 25 th cycle. This plot is best used to examine the Q-scores of your run as it progresses. Bear in mind that the %Q30 plot can give an over simplified view due to its reliance on a single threshold. | |
| Density | The density of clusters for each tile (in thousands per mm ²). | |
| Density PF | The density of clusters passing filter for each tile (in thousands per mm ²). | |
| Clusters | The number of clusters for each tile (in millions). | |
| Clusters PF | The number of clusters passing filter for each tile (in millions). | |
| Error Rate | The calculated error rate, as determined by a spiked in PhiX control sample. If no PhiX control sample is run in the lane, this chart is not available. | |
| % Phasing, % Prephasing. | The estimated percentage of molecules in a cluster for which sequencing falls behind (phasing) or jumps ahead (prephasing) the current cycle within a read. | |
| % Aligned | The percentage of reads from clusters in each tile that aligned to the PhiX genome. | |
| Perfect Reads | The percentage of reads that align perfectly, as determined by a spiked in PhiX control sample. If no PhiX control sample is run in the lane, this chart is all gray. | |
| Corrected Intensity | The intensity corrected for cross talk between the color channels by the matrix estimation and phasing and prephasing. | |
| Called Intensity | The intensity for the called base. | |
| Signal to Noise | The signal to noise ratio is calculated as mean called intensity divided by standard deviation of noncalled intensities. | |

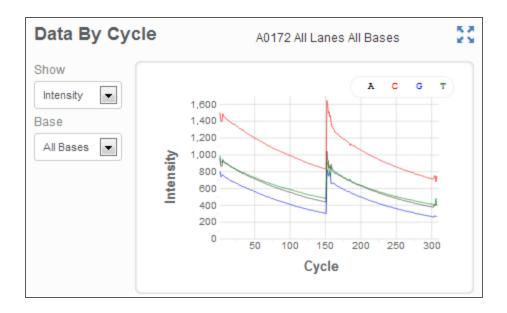
Note the variable scales used on these different parameters.

Data By Cycle Plot

What is it?

The Data by Cycle plot shows the progression of quality metrics during a run as a line graph.

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When to use it.

Use the Data By Cycle Plot to judge the progression of quality metrics during a run on a cycle by cycle basis.

When not to use it.

Do not use the Data By Cycle Plot to look at downstream analysis metrics, or aggregate analysis for a whole lane regardless of cycle.

How to use it.

The Data by Cycle plots allow you to follow the progression of quality metrics during a run. These plots have the following features:

- You can select the displayed metric and base through the drop-down lists.
- The symbol in the top right-hand corner toggles the plot between pane view and full screen view.

You can monitor the following quality metrics with this plot:

| Intensity | This chart shows the intensity by color and cycle of the 90% percentile of the data for each tile. |
|--------------------------|---|
| FWHM | The average full width of clusters at half maximum (in pixels). Used to display focus quality. |
| % Base | The percentage of clusters for which the selected base (A, C, T, or G) has been called. |
| %Q>20 _, %Q>30 | The percentage of bases with a quality score of > 20 or > 30, respectively. These charts are generated after the 25 th cycle, and the values represent the current scored cycle. |

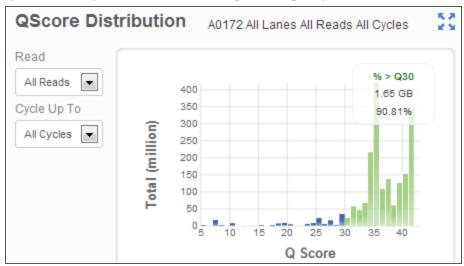
| Median Q-Score | The median Q-Score for each tile over all bases for the current cycle. These charts are generated after the 25 th cycle. This plot is best used to examine the Q-scores of your run as it progresses. Bear in mind that the %Q30 plot can give an over simplified view due to its reliance on a single threshold. | |
|---------------------|--|--|
| Error Rate | The calculated error rate, as determined by a spiked in PhiX control sample. If no PhiX control sample is run in the lane, this chart is not available. | |
| Perfect Reads | The percentage of reads that align perfectly, as determined by a spiked in PhiX control sample. If no PhiX control sample is run in the lane, this chart is all gray. | |
| Corrected Intensity | The intensity corrected for cross talk between the color channels by the matrix estimation and phasing and prephasing. | |
| Called Intensity | The intensity for the called base. | |
| Signal to Noise | The signal to noise ratio is calculated as mean called intensity divided by standard deviation of noncalled intensities. | |

You can expand a chart by clicking the expand button. 🔀

QScore Distribution

What is it?

The QScore Distribution Plot shows a bar graph that allows you to view the number of bases by quality score. The quality score is cumulative for current cycle and previous cycles, and only bases from reads that pass the quality filter are included.



When to use it.

Use it to judge the QScore distribution for a run, which is an excellent indicator for run performance.

When not to use it.

Do not use the QScore Distribution Plot to look at metrics other than quality scores.

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How to use it.

The QScore Distribution pane shows plots that allow you to view the number of reads by quality score. The quality score is cumulative for current cycle and previous cycles, and only reads that pass the quality filter are included.

These plots have the following features:

- You can select the displayed read, and cycle through the drop-down lists.
- ▶ The symbol in the top right-hand corner toggles the plot between pane view and full screen view.

The QScore is based on the Phred scale. The following list shows Q-scores and the corresponding chance that the base call is wrong:

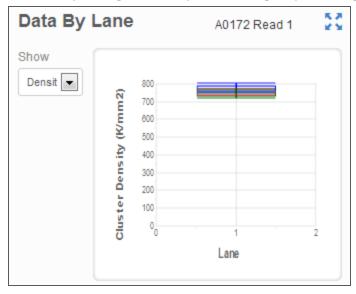
- ▶ Q10: 10% chance of wrong base call
- Q20: 1% chance of wrong base call
- Q30: 0.1% chance of wrong base call
- Q40: 0.01% chance of wrong base call

You can slide the threshold (set at >=Q30 by default) to examine the proportion of bases at or above any particular Q-score. When using Q-score binning, this plot reflects the subset of Q-scores used.

Data by Lane Plot

What is it?

The Data by Lane plots allow you to view quality metrics per lane.



When to use it.

Use the Data By Lane Plot to judge the difference in quality metrics between lanes.

When not to use it.

Do not use the Data By Lane Plot to look at alignment or variant calling analysis metrics.

How to use it.

The Data by Lane plots have the following features:

- You can select the displayed metric through the drop-down lists.
- The symbol in the top right-hand corner toggles the plot between pane view and full screen view.

The plots share several characteristics:

- The plots show the distribution of mean values for a given parameter across all tiles in a given lane.
- The red line indicates the median tile value for the parameter displayed.
- ▶ Blue boxes are for raw clusters, green boxes for clusters passing filter.
- ▶ The box outlines the interquartile range (the middle 50% of the data) for the tiles analyzed for the data point.
- ▶ The error bars delineate the minimum and maximum without outliers.
- ▶ The outliers are the values that are more than 1.5 times the interquartile range below the 25th percentile, or more than 1.5 times the interquartile range above the 75th percentile. Outliers are indicated as dots.

You can monitor the following quality metrics with this plot:

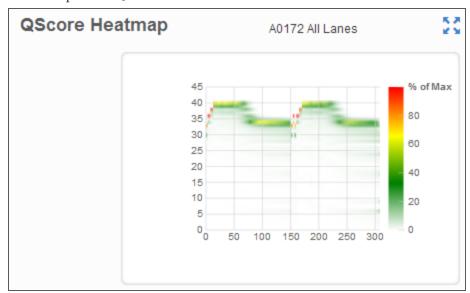
- The density of clusters for each tile (in thousands per mm²).
- The number of clusters for each tile (in millions).
- The estimated percentage of molecules in a cluster for which sequencing falls behind (phasing) or jumps ahead (prephasing) the current cycle within a read.
- ▶ The percentage of reads from clusters in each tile that aligned to the PhiX genome.

You can expand a chart by clicking the expand button. 🔀

QScore Heatmap

What is it?

A heatmap of the Q-scores.



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When to use it.

For a quick overview of the Q-scores over the cycles.

When not to use it.

Do not use the QScore Heatmap to look at metrics other than quality scores.

How to use it.

The QScore Heatmap shows plots that allow you to view the QScore by cycle. These plots have the following features:

- ▶ The color bars to the right of each chart indicate the values that the colors represent. The charts are displayed with tailored scaling; the scale is always 0% to 100% of maximum value.
- The symbol in the top right-hand corner toggles the plot between pane view and full screen view.

You can expand a chart by clicking the expand button.

View Run Samples List

What is it

The Run Samples List contains a list of all the samples in the run.

When to use it

- Use this option when you want to see a list of all the samples in the run
- Use this option when you want to navigate to details regarding a specific sample.

Why to use it

Use this option if you want a quick way to view all the samples in a Run.

Use this option when you want to see more detail regarding your samples such as genome name, sample, or FASTQ files.

How to use it

- 1 Click the **Runs** icon.
- 2 Click the desired run.
- 3 There are 2 methods to go to the Run Samples List:
 - From the Runs Overview page, click the Samples link.
 - From the Runs Overview page, click the **Samples** icon from the left navigation menu.

You can now click a sample to see the sample overview; for more information, see *Sample Overview Page* on page 23.

View Run Summary

What is it

The Run Summary page has the overall statistics about the run.

When to use it

Use this option when you want to view information about the run such as percent alignment, cycles, and densities.

Why to use it

Use this option if you want a quick breakdown of the statistics for a particular run.

How to use it

- 1 Click the **Runs** icon.
- 2 Click the desired run.
- 3 There are 2 methods to go to the Run Summary:
 - From the Run Overview Page, select Run Summary button.
 - From the Run Overview Page, select the **Run Summary** icon from the left navigation menu.

The following metrics are displayed in the top table, split out by read and total:

| Level | The sequencing read level. | |
|-----------------------|---|--|
| Yield Total | The number of bases sequenced, which is updated as the run progresses. | |
| Projected Total Yield | The projected number of bases expected to be sequenced at the end of the run. | |
| Aligned | The percentage of the sample that aligned to the PhiX genome, which is determined for each level or read independently. | |
| Error Rate | The calculated error rate of the reads that aligned to PhiX. | |
| Intensity Cycle 1 | The average of the A channel intensity measured at the first cycle averaged over filtered clusters. For the NextSeq 500 System, the red channel is used. | |
| %Q>=30 | The percentage of bases with a quality score of 30 or higher, respectively. This chart is generated after the 25 th cycle, and the values represent the current cycle. | |

The following metrics are available in the Read tables, split out by lane:

| Tiles | The number of tiles per lane. |
|---------|--|
| Density | The density of clusters (in thousands per mm²) detected by image analysis, +/- 1 standard deviation. |

| Clusters PF | The percentage of clusters passing filtering, +/- 1 standard deviation. | |
|---------------------|--|--|
| Phas./Prephas. | The value used by RTA for the percentage of molecules in a cluster for which sequencing falls behind (phasing) or jumps ahead (prephasing) the current cycle within a read. | |
| | For MiSeq and NextSeq, RTA generates phasing and prephasing estimates empirically for every cycle. The value displayed here is therefore not used in the actual phasing/prephasing calculations, but is an aggregate value determined from the first 25 cycles. For most applications, the value reported is very close to the value that is applied. For low diversity samples or samples with unbalanced base composition, the reported value can diverge from the values being applied because the value changes from cycle to cycle. | |
| Reads | The number of clusters (in millions). | |
| Reads PF | The number of clusters (in millions) passing filtering. | |
| %Q>=30 | The percentage of bases with a quality score of 30 or higher, respectively. This chart is generated after the 25 th cycle, and the values represent the current cycle. | |
| Yield | The number of bases sequenced which passed filter. | |
| Cycles Err Rated | The number of cycles that have been error-rated using PhiX, starting at cycle 1. | |
| Aligned | The percentage that aligned to the PhiX genome. | |
| Error Rate | The calculated error rate, as determined by the PhiX alignment. Subsequent columns display the error rate for cycles 1–35, 1–75, and 1–100. | |
| Intensity Cycle 1 | The average of the A channel intensity measured at the first cycle averaged over filtered clusters. | |
| %Intensity Cycle 20 | The corresponding intensity statistic at cycle 20 as a percentage of that value at the first cycle. 100%x(Intensity at cycle 20)/(Intensity at cycle 1). | |

View the Project Sample List

What is it

The Project Sample List contains the list of samples in a project.

When to use it

- Use this option when you want to see a list of all the samples in the project
- Use this option when you want to navigate to details regarding a specific sample.

Why to use it

This option is an easy way to get to the details page of a sample.

How to use it

- 1 Click the **Projects** icon.
- 2 Click the desired project.
- 3 Click the **Samples** link from the left navigation menu.

You can now click a sample to see the sample overview; for more information, see *Sample Overview Page* on page 23.

View the Analyses List

What is it

The Analyses List contains a list of app sessions in a project.

When to use it

Use this option when you want to navigate to details regarding a specific app session.

Why to use it

This option is an easy way to get to the details of a particular app session.

How to use it

- 1 Click the **Projects** icon.
- 2 Click the desired project.

You can now click an Analysis to see the results; for more information, see *Analyses Page* on page 23.

Analyze Samples Further

The following topics describe how to analyze samples further in BaseSpace Onsite.

- Launch Apps on page 45
 - Launch the IGV App on page 46
 - Run the VariantStudio App on page 47

Launch Apps

What is it

You can launch apps that perform additional analysis, visualization, or annotation of data.

When to use it

When you want to run an Illumina-provided app on your samples.

How to use it

1 There are 2 ways to start an app:

- Navigate to the project, sample, or analysis that you want to run the app on, click the Launch Apps button, and select the desired app from the drop-down list.
- Go to the Apps button, select the desired app from the list and click **Launch**. If you are running BWA Enrichment v2.1 or Isaac Enrichment v2.1, make sure to read *Enrichment v2.1 Apps Adapter Trimming* on page 48.
- 2 Read the End-User License Agreement and permissions, and click **Accept** if you are ok with them.

The app now guides you through the start-up process. BaseSpace Onsite has limited storage capacity, and checks the free space available before starting an app. If there is not enough available space, BaseSpace Onsite displays an error message; see *Storage Check* on page 79 for more information.

Launch the IGV App

What is it

The Integrative Genomics Viewer (IGV) of the Broad Institute is a fully featured genome browser that allows you to visualize your sequence data in great detail. Illumina has modified IGV to display alignment and variant data from BaseSpace Onsite (BAM and VCF files).

When to use it

IGV enables you to perform variant analysis after launching Resequencing or Amplicon workflows in BaseSpace Onsite. IGV is run on a project, which is the highest level directory and contains one or more AppResults. IGV retains all its native functions, including loading data from your local computer.

Why to use it

To visualize your sequence data in greater detail.

How to use it



NOTE

Make sure that the Java Runtime Environment is installed on the computer in order for IGV to work properly. Download Java here: java.com/en/.

Run the IGV App the following way:

- 1 Click the **Projects** icon.
- 2 Click desired project.
- 3 Click the Launch Apps button and select the IGV application from the drop-down list.
- 4 Select the **Accept** button.
- 5 Depending on your browser, it asks you to open or save the *.jnlp file.
 - For Internet Explorer, click the **Open** button.
 - For Chrome, click the **Keep** button and then click file to open.
 - For Firefox, select the **Open with Java(TM) Web Start Launcher (default)** option.

The IGV App opens on your desktop with the requested project loaded.

BaseSpace Onsite Data in IGV

The BaseSpace Onsite file browser shows data in BaseSpace Onsite that is available for viewing in IGV. The directory structure shown is according to how data are organized in BaseSpace Onsite.

A project is the highest level directory and it contains one or more AppResults. If an AppResult was the result of analyzing a single sample, then the sample name is appended to the AppResult name. Each AppResult contains zero or more files.

The file browser shows alignment (BAM) and variant (VCF) files, and, if produced, BED, GTF, and BEDGRAPH files. Double-click a file to load it as an IGV track. First load VCF files before BAM files because read tracks can take up an entire IGV screen, which requires scrolling to see variants.

Additional Reference Genomes

IGV contains several installed reference genomes:

- ▶ Homo sapiens: Human hg19
- Mus musculus: Mouse mm9
- ▶ Saccharomyces cerevisiae: S. cerevisiae (sacCer2)
- Arabidopsis thaliana: A. thaliana (TAIR10)

Run the VariantStudio App

What is it

The Illumina VariantStudio data analysis software application enables researchers to identify and classify disease-relevant variants quickly, and then communicate significant findings in concise and actionable reports.

This application provides an intuitive framework for nonexpert users. It offers:

- Flexible filtering options
- Streamlined variant classification
- Rapid and rich annotations
- Customizable reporting

When to use it

Use VariantStudio if you want to:

- Explore and isolate key variants
- Categorize variants and determine biological impact

How to use it

Launch the VariantStudio app the following way:

- 1 Click the **Apps** button
 - Select the VariantStudio app from the list and click **Launch**.
- 3 Select the project you want to run the app on. You can only select projects you own.
- 4 Click Continue.

- 5 If you use the app for the first time, install VariantStudio:
 - a Click the **Install VariantStudio** button.
 - b Run the setup.exe file. Your web browser can ask you to save the file first. After the download has completed, double-click the setup file.
 - c If you are prompted with a security warning, click **Install**.
- 6 Click the Launch VariantStudio.

The VariantStudio application opens on your desktop with the requested project loaded. For instructions on how to run VariantStudio, see the *VariantStudio User Guide*.

Enrichment v2.1 Apps Adapter Trimming

BWA Enrichment v2.1 and Isaac Enrichment v2.1 Apps do not support adapter trimming in this BaseSpace Onsite release. Here are some notes on the use of these apps:

- NextSeq: You do not need to use adapter trimming for NextSeq data in any of the secondary analysis apps. Adapter trimming is performed automatically in FASTQ generation based on the library prep kit type selected during run setup in the Prep Tab workflow.
- ▶ **HiSeq**: You can go back to the uploaded run and requeue FASTQ generation by fixing the sample sheet:
 - a Add adapter sequences to the Settings subsection in the sample sheet.
 - b Requeue the analysis.
 - For more information, see Fix Sample Sheet / Re-Run Workflow on page 72.
- ▶ **MiSeq**: you can only upload MiSeq FASTQ files through BaseSpace Onsite Import. Trim the adapters from the FASTQ files before import.

Download Files

The following topics describe how to download files in BaseSpace Onsite.

Download Individual Files

What is it

BaseSpace Onsite allows you to download data as a package, individually, or as a group of FASTQ files. This topic describes how to download individual files with the file browser.

When to use it

Use this option when you want to download individual files, and do not need all files for a run, sample, project, or analysis.

Why to use it

If you only want to download individual files, it saves you time, because you are not downloading all the other files.

How to use it

1 Click the **Runs** icon or **Projects** icon.

- 2 Navigate to the file you want to download
- 3 Click the file.
- 4 Click the **Download** button.

BaseSpace Onsite now downloads the files to the desired location.

Download Multiple FASTQ Files

What is it

BaseSpace Onsite allows you to download data as a package, individually, or as a group of FASTQ files. This topic describes how to download a group of FASTQ files with the downloader.

When to use it

Use this option when you want to download FASTQ files per sample.

Why to use it

If you only want to download several FASTQ files for a sample, it saves you time, because you are not downloading all the other files.

How to use it

- 1 Click the **Runs** icon or **Projects** icon.
- 2 Click the desired run or project.
- 3 Click the desired sample in the Samples pane.
- 4 In the Files pane, select the checkboxes for the desired FASTQ files.
- 5 Click the **Download Selected** button.
- The BaseSpace Onsite Downloader is not signed, which leads to the following warnings:
 - A Windows popup appears when trying to install the setup.exe. Choose Run anyway to install the BaseSpace Onsite Downloader.
 - Antivirus software can flag the file; make sure that you allow this file to be installed.

The BaseSpace Onsite Downloader guides you through the download process, and starts the download of the files to the desired location.

Download Run File Package

What is it

BaseSpace Onsite allows you to download data as a package, individually, or as a group of FASTQ files. This topic describes how to download a package of files in a run.

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The packages available depend on your workflow; packages that are grayed out are not available for download. There are 4 types of data packages:

- Variant Data, containing VCF files with variant calls.
- Aligned Data, containing BAM files with aligned reads.
- Unaligned Data, containing FASTQ files with unaligned reads.
- ▶ SAV Data, containing files describing the set-up of the run and InterOp files.

For more information about file types, see BaseSpace Onsite Files on page 50.

When to use it

- Use this option when you want to download a packaged (zipped) file for Variant, Aligned, Unaligned, or SAV data.
- Do not use if you only want individual files.

Why to use it

If you want to download for Variant, Aligned, Unaligned, or SAV data in a neatly packaged file versus downloading the files one-by-one.

How to use it

- 1 Click the Runs icon.
- 2 Click the desired run.
- 3 Click the **Download Run** button.
- 4 Select the desired data option.

BaseSpace Onsite Files

BaseSpace Onsite uses and produces various files. See the topics in this section for details.

BAM Files

What is it?

The Sequence Alignment/Map (SAM) format is a generic alignment format for storing read alignments against reference sequences, supporting short and long reads (up to 128 Mb) produced by different sequencing platforms. SAM is a text format file that is human-readable. The Binary Alignment/Map (BAM) keeps the same information as SAM, but in a compressed, binary format that is only machine readable.

When to use it.

Allows you to see alignments. Use it for direct interpretation or as a starting point for further analysis with downstream analysis tools that are compatible with BAM. BAM files are suitable for viewing with an external viewer such as IGV or the UCSC Genome Browser.

When not to use it.

Do not use it with tools that are not compatible with the BAM format. Do not use with applications that cannot handle large files, as BAM files can get large, depending on the application and data.

How to use it

If you use an app in BaseSpace that uses BAM files as input, the app locates the file when launched. If using BAM files in other tools, download the file to use it in the external tool.

Detailed Description

Go to samtools.sourceforge.net/SAM1.pdf to see the exact SAM specification.

gVCF Files

What is it?

This application also produces the Genome Variant Call Format file (gVCF). gVCF was developed to store sequencing information for both variant and nonvariant positions, which is required for human clinical applications. gVCF is a set of conventions applied to the standard variant call format (VCF) 4.1 as documented by the 1000 Genomes Project. These conventions allow representation of genotype, annotation, and other information across all sites in the genome in a compact format. Typical human wholegenome sequencing results expressed in gVCF with annotation are less than 1 Gbyte, or about 1/100 the size of the BAM file used for variant calling. If you are performing targeted sequencing, gVCF is also an appropriate choice to represent and compress the results.

gVCF is a text file format, stored as a gzip compressed file (*.genome.vcf.gz). Compression is further achieved by joining contiguous nonvariant regions with similar properties into single 'block' VCF records. To maximize the utility of gVCF, especially for high stringency applications, the properties of the compressed blocks are conservative. Block properties like depth and genotype quality reflect the minimum of any site in the block. The gVCF file can be indexed (creating a *.tbi file) and used with existing VCF tools such as tabix and IGV, making it convenient both for direct interpretation and as a starting point for further analysis.

For more information, see sites.google.com/site/gvcftools/home/about-gvcf.

When to use it.

Use it for direct interpretation or as a starting point for further analysis with downstream analysis that is compatible with gVCF, such as tabix and IGV.

When not to use it.

Do not use it with tools that are not compatible with the gVCF format.

How to use it

Apps that use gVCF files find it when kicked off and directed to the sample. If using gVCF files in other tools, download the file to use it in the outside tool.

Detailed Description

The following conventions are used in the variant caller gVCF files.

Samples per File

There is only one sample per gVCF file.

Nonvariant Blocks Using END Key

Contiguous nonvariant segments of the genome can be represented as single records in gVCF. These records use the standard 'END' INFO key to indicate the extent of the record. Even though the record can span multiple bases, only the first base is provided in the REF field to reduce file size.

The following is a simplified segment of a gVCF file, describing a segment of nonvariant calls (starting with an A) on chromosome 1 from position 51845 to 51862.

```
##INFO=<ID=END, Number=1, Type=Integer, Description="End position
  of the variant described in this record">#CHROM POS ID REF
  ALT QUAL FILTER INFO FORMAT NA19238chr1 51845 . A . . PASS
  END=51862
```

Any field provided for a block of sites, such as read depth (using the DP key), shows the minimum value that is observed among all sites encompassed by the block. Each sample value shown for the block, such as the depth (DP), is restricted to a range where the maximum value is within 30% or 3 of the minimum. For example, for sample value range [x,y], $y \le x+\max(3,x*0.3)$. This range restriction applies to each of the sample values printed in the final block record.

Indel Regions

Sites that are "filled in" inside deletions have additional changes:

All deletions:

- ▶ Sites inside any deletion are marked with the deletion filters, in addition to any filters that have already been applied to the site.
- ▶ Sites inside deletions cannot have a genotype or alternate allele quality score higher than the corresponding value from the enclosing indel.

Heterozygous deletions:

- ▶ Sites inside heterozygous deletions are altered to have haploid genotype entries (e.g. "0" instead of "0/0", "1" instead of "1/1").
- ▶ Heterozygous SNV calls inside heterozygous deletions are marked with the "SiteConflict" filter and their genotype is unchanged.

Homozygous deletions:

- Homozygous reference and no-call sites inside homozygous deletions have genotype
- Sites inside homozygous deletions that have a non-reference genotype are marked with a "SiteConflict" filter, and their genotype is unchanged.
- ▶ Site and genotype quality are set to "."

The described modifications reflect the notion that the site confidence is bound within the enclosing indel confidence.

On occasion, the variant caller produces multiple overlapping indel calls that cannot be resolved into 2 haplotypes. If this case, all indels and sites in the region of the overlap are marked with the *IndelConflict* filter.

Genotype Quality for Variant and Nonvariant Sites

The gVCF file uses an adapted version of genotype quality for variant and nonvariant site filtration. This value is associated with the key GQX. The GQX value is intended to represent the minimum of {Phred genotype quality assuming the site is variant, Phred genotype quality assuming the site is nonvariant}. The reason for using this value is to allow a single value to be used as the primary quality filter for both variant and nonvariant sites. Filtering on this value corresponds to a conservative assumption appropriate for applications where reference genotype calls must be determined at the same stringency as variant genotypes, ie:

- An assertion that a site is homozygous reference at GQX >= 30 is made assuming the site is variant.
- An assertion that a site is a non-reference genotype at GQX >= 30 is made assuming the site is nonvariant.

Section Descriptions

The gVCF file contains the following sections:

- Meta-information lines start with ## and contain metadata, config information, and define the values that the INFO, FILTER, and FORMAT fields can have.
- ▶ The header line starts with # and names the fields that the data lines use. These fields are #CHROM, POS, ID, REF, ALT, QUAL, FILTER, INFO, FORMAT, followed by one or more sample columns.
- Data lines that contain information about one or more positions in the genome.

If you extract the variant lines from a gVCF file, you produce a conventional variant VCF file.

Field Descriptions

The fixed fields #CHROM, POS, ID, REF, ALT, QUAL are defined in the VCF 4.1 standard provided by the 1000 Genomes Project. The fields ID, INFO, FORMAT, and sample are described in the meta-information.

- ▶ **CHROM**: Chromosome: an identifier from the reference genome or an angle-bracketed ID String ("<ID>") pointing to a contig.
- ▶ **POS**: Position: The reference position, with the first base having position 1. Positions are sorted numerically, in increasing order, within each reference sequence CHROM. There can be multiple records with the same POS. Telomeres are indicated by using positions 0 or N+1, where N is the length of the corresponding chromosome or contig.
- ▶ **ID**: Semi-colon separated list of unique identifiers where available. If this ID is a dbSNP variant, it is encouraged to use the rs number. No identifier is present in more than one data record. If there is no identifier available, then the missing value is used.
- ▶ **REF**: Reference bases: A,C,G,T,N; there can be multiple bases. The value in the POS field refers to the position of the first base in the string. For simple insertions and deletions in which either the REF or one of the ALT alleles would otherwise be null/empty, the REF and ALT strings include the base before the event. This modification is reflected in the POS field. The exception is when the event occurs at position 1 on the contig, in which case they include the base after the event. If any of

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- the ALT alleles is a symbolic allele (an angle-bracketed ID String "<ID>"), the padding base is required. In that case, POS denotes the coordinate of the base preceding the polymorphism.
- ▶ ALT: Comma-separated list of alternate non-reference alleles called on at least one of the samples. Options are:
 - Base strings made up of the bases A,C,G,T,N
 - Angle-bracketed ID String ("<ID>")
 - ▶ Break-end replacement string as described in the section on break-ends. If there are no alternative alleles, then the missing value is used.
- ▶ QUAL: Phred-scaled quality score for the assertion made in ALT. ie -10log_10 probability (call in ALT is wrong). If ALT is "." (no variant), this score is -10log_10 p (variant). If ALT is not ".", this score is -10log_10 p(no variant). High QUAL scores indicate high confidence calls. Although traditionally people use integer Phred scores, this field is permitted to be a floating point to enable higher resolution for low confidence calls if desired. If unknown, the missing value is specified. (Numeric)
- ▶ FILTER: PASS if this position has passed all filters, ie a call is made at this position. Otherwise, if the site has not passed all filters, a semicolon-separated list of codes for filters that fail. gVCF files use the following values:
 - PASS: position has passed all filters.
 - IndelConflict: Locus is in region with conflicting indel calls.
 - *SiteConflict*: Site genotype conflicts with proximal indel call, which is typically a heterozygous SNV call made inside a heterozygous deletion.
 - LowGQX: Locus GQX (minimum of {Genotype quality assuming variant position, Genotype quality assuming nonvariant position}) is less than 30 or not present.
 - *HighDPFRatio*: The fraction of base calls filtered out at a site is greater than 0.3.
 - *HighSNVSB*: SNV strand bias value (SNVSB) exceeds 10. High strand bias indicates a potential high false-positive rate for SNVs.
 - HighSNVHPOL: SNV contextual homopolymer length (SNVHPOL) exceeds 6.
 - HighREFREP: Indel contains an allele that occurs in a homopolymer or dinucleotide track with a reference repeat greater than 8.
 - *HighDepth*: Locus depth is greater than 3x the mean chromosome depth.
- **INFO**: Additional information. INFO fields are encoded as a semicolon-separated series of short keys with optional values in the format: <key>=<data>[,data]. gVCF files use the following values:
 - END: End position of the region described in this record.
 - $BLOCKAVG_min30p3a$: nonvariant site block. All sites in a block are constrained to be nonvariant, have the same filter value, and have all sample values in range [x,y], y <= max(x+3,(x*1.3)). All printed site block sample values are the minimum observed in the region spanned by the block.
 - SNVSB: SNV site strand bias.
 - SNVHPOL: SNV contextual homopolymer length.
 - CIGAR: CIGAR alignment for each alternate indel allele.
 - *RU*: Smallest repeating sequence unit extended or contracted in the indel allele relative to the reference. If longer than 20 bases, RUs are not reported.
 - REFREP: Number of times RU is repeated in reference.
 - IDREP: Number of times RU is repeated in indel allele.

- ▶ **FORMAT**: Format of the sample field. FORMAT specifies the data types and order of the subfields. gVCF files use the following values:
 - GT: Genotype.
 - *GQ*: Genotype Quality.
 - *GQX*: Minimum of {Genotype quality assuming variant position, Genotype quality assuming nonvariant position}.
 - DP: Filtered base call depth used for site genotyping.
 - DPF: Base calls filtered from input before site genotyping.
 - AD: Allelic depths for the ref and alt alleles in the order listed. For indels, this value only includes reads that confidently support each allele (posterior probability 0.999 or higher that read contains indicated allele vs all other intersecting indel alleles).
 - DPI: Read depth associated with indel, taken from the site preceding the indel.
- **SAMPLE**: Sample fields as defined by the header.

VCF Files

What is it?

VCF is a text file format that contains information about variants found at specific positions in a reference genome. The file format consists of meta-information lines, a header line, and then data lines. Each data line contains information about a single variant.

When to use it.

Use it for direct interpretation or as a starting point for further analysis with downstream analysis that is compatible with VCF, such as IGV or the UCSC Genome Browser.

When not to use it.

Do not use it with tools that are not compatible with the VCF format.



NOTE

Windows recognizes VCF files as an Outlook contact file. Do not open VCF files in Outlook.

How to use it

If you use an app in BaseSpace that uses VCF files as input, the app locates the file when launched. If using VCF files in other tools, download the file to use it in the external tool.

Detailed Description

The file naming convention for VCF files is as follows: SampleName_S#.vcf (where # is the sample number determined by ordering in the sample sheet).

The header of the VCF file describes the tags used in the remainder of the file and has the column header:

```
##fileformat=VCFv4.1
##fileDate=20120317
##source=SequenceAnalysisReport.vshost.exe
##reference=
##phasing=none
##INFO=<ID=DP, Number=1, Type=Integer, Description="Total Depth">
```

A sample line of the VCF file, with the data that is used to populate each column described:

chr22 16285888 rs76548004 T C 17 d15;q20 DP=11;TI=NM_ 001136213;GI=POTEH;CD GT:GQ 1/0:17

| Setting | Description |
|---------|---|
| ALT | The alleles that differ from the reference read. For example, an insertion of a single T could show reference A and alternate AT. |
| CHROM | The chromosome of the reference genome. Chromosomes appear in the same order as the reference FASTA file (generally karyotype order) |
| FILTER | If all filters are passed, the' PASS' is written. The possible filters are as follows: • q20 – The variant score is less than 20. (Configurable using the VariantFilterQualityCutoff setting in the config file) • r8 – For an Indel, the number of repeats in the reference (of a 1- or 2-base repeat) is greater than 8. (Configurable using the IndelRepeatFilterCutoff setting in the config file) |
| FORMAT | The format column lists fields (separated by colons), for example, "GT:GQ". The list of fields provided depends on the variant caller used. The available fields are as follow: AD – Entry of the form X,Y where X is the number of reference calls, Y the number of alternate calls GQ – Genotype quality GT – Genotype 0 corresponds to the reference base, 1 corresponds to the first entry in the ALT column, 2 corresponds to the second entry in the ALT column, etc. The '/' indicates that there is no phasing information. NL – Noise level; an estimate of base calling noise at this position SB – Strand bias at this position. Larger negative values indicate more bias; values near zero indicate little strand bias. VF – Variant frequency. The percentage of reads supporting the alternate allele. |
| ID | The rs number for the SNP obtained from dbSNP. If there are multiple rs numbers at this location, the list is semi-colon delimited. If no dbSNP entry exists at this position, the missing value ('.') is used. |

| Setting | Description |
|---------|---|
| INFO | The possible entries in the INFO column: AD – Entry of the form X,Y where X is the number of reference calls, Y the number of alternate calls. CD – A flag indicating that the SNP occurs within the coding region of at least one RefGene entry DP – The depth (number of base calls aligned to this position) GI – A comma-separated list of gene IDs read from RefGene NL – Noise level; an estimate of base calling noise at this position. TI – A comma-separated list of transcript IDs read from RefGene SB – Strand bias at this position. VF – Variant frequency. The number of reads supporting the alternate allele. |
| POS | The 1-based position of this variant in the reference chromosome. The convention for VCF files is that, for SNPs, this base is the reference base with the variant. For indels or deletions, this base is the reference base immediately before the variant. Variants are in order of position. |
| QUAL | A Phred-scaled quality score assigned by the variant caller. Higher scores indicate higher confidence in the variant (and lower probability of errors). For a quality score of Q, the estimated probability of an error is 10-(Q/10). For example, the set of Q30 calls has a 0.1% error rate. Many variant callers assign quality scores (based on their statistical models) which are high relative to the error rate observed in practice. |
| REF | The reference genotype. For example, a deletion of a single T can read reference TT and alternate T. |
| SAMPLE | The sample column gives the values specified in the FORMAT column. One MAXGT sample column is provided for the normal genotyping (assuming the reference). For reference, a second column is provided for genotyping assuming the site is polymorphic. See the Starling documentation for more details. |



NOTE

Variant files for Isaac also contain off-target variant calls, with filter.

FASTQ Files

What is it?

BaseSpace Onsite converts *.bcl files into FASTQ files, which contain base call and quality information for all reads passing filtering.

When to use it.

FASTQ files can be used as sequence input for alignment and other secondary analysis software.

When not to use it.

Do not use it with tools that are not compatible with the FASTQ format.

How to use it

BaseSpace Onsite automatically generates FASTQ files in sample sheet-driven workflow apps. Other apps that perform alignment and variant calling also automatically use FASTQ files.

Naming

FASTQ files are named with the sample name and the sample number, which is a numeric assignment based on the order that the sample is listed in the sample sheet. Example:

Data\Intensities\BaseCalls\SampleName_S1_L001_R1_001.fastq.gz

- **SampleName**—The sample name provided in the sample sheet. If a sample name is not provided, the file name includes the sample ID, which is a required field in the sample sheet and must be unique.
- S1—The sample number based on the order that samples are listed in the sample sheet starting with 1. In this example, S1 indicates that this sample is the first sample listed in the sample sheet.



NOTE

Reads that cannot be assigned to any sample are written to a FASTQ file for sample number 0, and excluded from downstream analysis.

- L001—The lane number.
- R1—The read. In this example, R1 means Read 1. For a paired-end run, there is at least one file with R2 in the file name for Read 2. When generated, index reads are I1 or I2.
- **001**—The last segment is always 001.

Compression

FASTQ files are saved compressed in the GNU zip format (an open source file compression program), indicated by the .gz file extension.

Format

Each entry in a FASTQ file consists of four lines:

- Sequence identifier
- Sequence
- Quality score identifier line (consisting only of a +)
- Ouality score

```
@<instrument>:<run number>:<flowcell ID>:<lane>:<tile>:<x-
pos>:<y-pos> <read>:<is filtered>:<control number>:<index>
```

The following table describes the elements:

| Element | Requirements | Description | |
|--|---------------------|---|--|
| @ | @ | Each sequence identifier line starts with @ | |
| <pre><instrument></instrument></pre> | Characters allowed: | Instrument ID | |
| | a-z, A-Z, 0-9 and | | |
| | underscore | | |
| <run number=""></run> | Numerical | Run number on instrument | |
| <flowcell< td=""><td>Characters allowed:</td><td></td></flowcell<> | Characters allowed: | | |
| ID> | a-z, A-Z, 0-9 | | |
| <lane></lane> | Numerical | Lane number | |
| <tile></tile> | Numerical | Tile number | |
| <x_pos></x_pos> | Numerical | X coordinate of cluster | |
| <y_pos></y_pos> | Numerical | Y coordinate of cluster | |
| <read></read> | Numerical | Read number. 1 can be single read or Read 2 of paired-end | |

| Element | Requirements | Description |
|---|----------------------------------|---|
| <is< td=""><td>Y or N</td><td>Y if the read is filtered (did not pass), N otherwise</td></is<> | Y or N | Y if the read is filtered (did not pass), N otherwise |
| filtered> | | |
| <control< td=""><td>Numerical</td><td>0 when none of the control bits are on, otherwise</td></control<> | Numerical | 0 when none of the control bits are on, otherwise |
| number> | | it is an even number. |
| <index></index> | Restricted characters: A/T/G/C/N | Index of the read |

An example of a valid entry is as follows; note the space preceding the read number element:

```
@SIM:1:FCX:1:15:6329:1045 1:N:0:ATCCGA
TCGCACTCAACGCCCTGCATATGACAAGACAGAATC
+
<>;##=><9=AAAAAAAAAA9#:<#<;<<<????#=</pre>
```

Quality Scores

A quality score (or Q-score) expresses an error probability. In particular, it serves as a convenient and compact way to communicate very small error probabilities.

Given an assertion, A, the quality score, Q(A), expresses the probability that A is not true, $P(\sim A)$, according to the relationship:

$$Q(A) = -10 \log_{10} (P(\sim A))$$

where $P(\sim A)$ is the estimated probability of an assertion A being wrong.

The relationship between the quality score and error probability is demonstrated with the following table:

| Quality score, Q | Error probability, P |
|------------------|----------------------|
| (A) | (~A) |
| 10 | 0.1 |
| 20 | 0.01 |
| 30 | 0.001 |



NOTE

On the systems we currently support, Q-scores are automatically binned. The specific binning applied depends on the current Q-table. See the white paper *Reducing Whole Genome Data Storage Footprint* for more information, available from www.illumina.com.

Quality Scores Encoding

In FASTQ files, quality scores are encoded into a compact form, which uses only 1 byte per quality value. In this encoding, the quality score is represented as the character with an ASCII code equal to its value + 33. The following table demonstrates the relationship between the encoding character, its ASCII code, and the quality score represented.

Table 1 ASCII Characters Encoding Q-scores 0-40

| Symbol | ASCII Code | Q-Score |
|--------|------------|---------|
| ! | 33 | 0 |
| " | 34 | 1 |
| # | 35 | 2 |
| \$ | 36 | 3 |
| % | 37 | 4 |
| & | 38 | 5 |
| , | 39 | 6 |
| (| 40 | 7 |
|) | 41 | 8 |
| * | 42 | 9 |
| + | 43 | 10 |
| , | 44 | 11 |
| - | 45 | 12 |
| | 46 | 13 |
| / | 47 | 14 |
| 0 | 48 | 15 |
| 1 | 49 | 16 |
| 2 | 50 | 17 |
| 3 | 51 | 18 |
| 4 | 52 | 19 |
| 5 | 53 | 20 |
| | | |

| Symbol | ASCII Code | Q-Score |
|--------|------------|---------|
| 6 | 54 | 21 |
| 7 | 55 | 22 |
| 8 | 56 | 23 |
| 9 | 57 | 24 |
| : | 58 | 25 |
| ; | 59 | 26 |
| < | 60 | 27 |
| = | 61 | 28 |
| > | 62 | 29 |
| ? | 63 | 30 |
| @ | 64 | 31 |
| A | 65 | 32 |
| В | 66 | 33 |
| С | 67 | 34 |
| D | 68 | 35 |
| Е | 69 | 36 |
| F | 70 | 37 |
| G | 71 | 38 |
| Н | 72 | 39 |
| I | 73 | 40 |

Health Runs

What is it?

A user can choose whether to send anonymous system health information to Illumina. Health runs help Illumina diagnose issues and improve our products. The information consists of InterOp files and log files, and is not tied to any user account. This option is on by default.

Share Data

Data in BaseSpace Onsite can be shared with collaborators in a couple of different ways. You can either share data at a run or project level, via an email invitation or through a hyperlink. With the email invitation option, only the accounts with the specified email

can view shared data. Sharing via a hyperlink option allows anyone with access to the hyperlink to be able to view the shared data, as long as the hyperlink is still active.

You can only share data to collaborators who have an account on the same BaseSpace Onsite.

Sharing is for read-only access. If you want a collaborator to have write access, see *Transfer Owner* on page 67.



NOTE

Runs and projects have separate permissions. If you share a run, the project associated with that run is not shared automatically, meaning samples and app results are not accessible to collaborators of the run.

The following topics describe how to share.

Share a Project with Get Link

What is it

Sharing using the Get Link option allows you to share a project or a run with any collaborator who is in your company, and has an account on the BaseSpace Onsite system. The hyperlink can be turned on or off by setting the activate or deactivate option. Anyone who previously accepted the link still has access to the run even though the link is deactivated.



NOTE

If you want more control, use the email share option where you can specify who can view the project (Share a Project Using the Email Option on page 62).

When to use it

- Use this option when you do not want to assign the project to a specific person.
- This share link can be forwarded to many other collaborators while the link is still active.
- Do not use this option if you want to confine the list of who has access to this project.

Why to use it

If you want an easy way to share a link without the hassle of adding specific people by email and setting permissions.

How to use it

- 1 Click the **Projects** icon.
- 2 Click the desired project.
- 3 Click the Get Link button.
- 4 Click the Activate button.
- 5 Copy the URL to share with collaborators.

The link is active until the Deactivate option is selected. The path to deactivate a sharing link is similar:

- 1 Navigate to the shared item.
- 2 Click the Get Link button.
- 3 Click the **Deactivate** button.

Share a Project Using the Email Option

What is it

Sharing using the "Share" option allows you to share a Project or Run with a specified collaborator via an email link. The specified collaborators receive an email with a link to the Project or Run and only that person can view the corresponding data.



NOTE

The email option allows greater control over who can view your data. Sharing using the Get Link options gives anyone access to your data, as long as the link is left activated. For more information, see *Share a Project with Get Link* on page 61

When to use it

- Use this option of you want to share your project easily with collaborators.
- Use this option if you want to be able to control who has access to the projects.

Why to use it

Use this option if you want to be able to control who has access to the project.

How to use it

- 1 Click the **Projects** icon.
- 2 Click the desired project.
- 3 Click Share Project.
- In the Share Settings dialog box, enter the collaborators email address and click the **Invite** button.



NOTE

The invitation email address must match your BaseSpace Onsite login email address or else your collaborator is not able to view the project.

5 4. Click Save Settings.

Share a Run with Get Link

What is it

Sharing using the Get Link option allows you to share a run with any collaborator who has access to the link. The hyperlink can be turned on or off by setting the activate or deactivate option. Anyone can access the project or run when the link is activated. Furthermore, anyone who previously accepted the link still has access to the run even though the link is deactivated.

Sharing runs with the Get Link option is similar to sharing projects with the Get Link option.



NOTE

If you want more control, use the email share option where you can specify who can view the project (Share a Run Using the Email Option on page 63).

When to use it

- Use this option when you do not want to assign the run to a specific person.
- ▶ This share link can be forwarded to many other collaborators while the link is still active.
- Do not use this option if you want to confine the list of who has access to this run.

Why to use it

This option is an easy way to share a link without having to specify email and setting permissions.

How to use it

- 1 Click the **Runs** icon.
- 2 Click the desired run.
- 3 Click the **More** button and select the Get Link option.



- 4 Click the **Activate** button.
- 5 Copy the URL to share with collaborators.

The link is active until the Deactivate option is selected. The path to deactivate a sharing link is similar:

- 1 Navigate to the run
- 2 Click the **Get Link** button.
- 3 Click the **Deactivate** button.



NOTE

Runs and projects have separate permissions. If you share a run, the project associated with that run is not shared automatically, meaning samples and app results are not accessible to collaborators of the run.

Share a Run Using the Email Option

What is it

Sharing using the Share option allows you to share a project or run with a specified collaborator via an email link. Specified collaborators receive an email with a link to the project or run and only that person can view the corresponding data.



NOTE

The email option allows greater control over who can view your data. The Get Link options gives anyone access to your data, as long as the link is left activated. See *Share a Run with Get Link* on page 62 for more information.

When to use it

- Use this option of you want to share your run easily with collaborators.
- Use this option if you want to be able to control who has access to the run.

Why to use it

Use this option if you want to be able to control who has access to the run.

How to use it

- 1 Click the **Runs** icon.
- 2 Click the desired run.
- 3 Click the **Share** button.



In the Share Settings dialog box, enter the collaborators email address and click the **Invite** button.



NOTE

The invitation email address must match your BaseSpace Onsite login email address or else your collaborator is not able to view the project.

5 4. Click the **Save Settings** button.



NOTE

Runs and projects have separate permissions. If you share a run, the project associated with that run is not shared automatically, meaning samples and app results are not accessible to collaborators of the run.

Project and Sample Management

The following topics describe how to manage projects and samples in BaseSpace Onsite.

Edit Project Details

What is it

The way to edit project details.

When to use it

Use this option when you want to change details regarding the project such as the description or project name.

Why to use it

Use this option if you have to edit the project name or description

How to use it

1 Click the **Projects** icon.

- 2 Click the desired project.
- 3 Click the **Edit Project** button.
- 4 Change project details in the Edit Project dialog box
- 5 Click Save.

Set Up a New Project

What is it

A method to set up a new project.

When to use it

- When you want to analyze a sample in the context of 2 different projects
- When you want to transfer ownership of samples to a collaborator, but still keep a copy yourself
- When you want to split a project into multiple projects

How to use it

- 1 Click the **Projects** icon.
- 2 Click **New Project** link in the top left corner.
- 3 Enter a new name and description.
- 4 Click the **Create** button.

To copy samples into the new project, see Copy Samples on page 66.

Combine Samples

What is it

A method to combine (merge) samples.

When to use it

To merge the data from 2 or more different sequencing runs on the same sample. The samples can only merge if they have the same read lengths.

When not to use it

You cannot combine samples that do not have the same read lengths.

How to use it

- 1 Click the **Projects** icon.
- 2 Click the desired project.
- 3 Click the **Samples** link from the left navigation menu.
- 4 Select the checkboxes of the samples you want to combine.

- 5 Click the **Combine** button.
- 6 Click the **Combine** button in the pop-up screen.

Copy Samples

What is it

A method to copy samples from one project to another.

When to use it

- When you want to analyze a sample in the context of 2 different projects
- When you want to transfer ownership of a sample to a collaborator, but still keep a copy yourself
- When you have assigned a sample to the wrong project

How to use it

- 1 Click the **Projects** icon.
- 2 Click the desired project.
- 3 Click the **Samples** link from the left navigation menu.
- 4 Select the checkboxes of the samples you want to combine.
- 5 Click the **Copy** button.
- 6 Select the new project in the drop-down list.
- 7 Click the **Copy** button.

Upload Files

What is it

A method to upload files, such as VCF, FASTQ, or manifest files to BaseSpace Onsite.

When to use it

- ▶ Some apps need additional files generated outside of BaseSpace Onsite.
- Some apps provide downstream analysis for results generated outside of BaseSpace Onsite.

How to use it

- 1 Click the **Projects** icon.
- 2 Go to the project you want to add the file to.



NOTE

You can only upload files to projects you own.

3 Click **Import**. Import

4 Select the import file type.

- 5 Select the file to upload in one of 2 ways:
 - Drag and drop the file in the Drag and Drop box
 - Browse to the file through the select file link and click Open
- 6 BaseSpace Onsite now uploads the file to your project.
- 7 Type in the analysis name in the **Name of analysis** box.
- 8 [Optional]: Associate the file you are importing with the samples used as inputs. By making this association, the analysis is listed on the sample detail page. You can also locate these uploaded files later by navigating to one of the samples.
- 9 Click Complete Import.

FASTQ File Upload Requirements

The FASTQ file is a text format file used to represent sequences. Each record has 4 lines. The 4 lines of data are an identifier (read descriptor), the sequence, +, and the quality scores. For a detailed description of the FASTQ format, see *FASTQ Files* on page 57.

Make sure the FASTQ file adheres to the following upload requirements:

- The uploader only supports gzipped FASTQ files generated on Illumina instruments
- The name of the FASTQ files conforms to the following convention:

 SampleName SampleNumber Lane Read FlowCellIndex.fastq.gz

```
For example,
```

```
SampleName_S1_L001_R1_001.fastq.gz
SampleName_S1_L001_R2_001.fastq.gz)
```

The read descriptor in the FASTQ files conforms to the following convention:

```
@Instrument:RunID:FlowCellID:Lane:Tile:X:Y
    ReadNum:FilterFlag:0:SampleNumber:
```

```
For example, a Read 1 descriptor could look like this line: @M00900:62:000000000-A2CYG:1:1101:18016:2491 1:N:0:13
```

```
And the corresponding Read 2 would have a 2 in the ReadNum field: @M00900:62:000000000-A2CYG:1:1101:18016:2491 2:N:0:13
```

Quality considerations:

- The number of base calls for each read equals the number of quality scores.
- ▶ The number of entries for Read 1 equals the number of entries for Read 2.
- ▶ The uploader determines whether files are paired-end based on matching file names in which the only difference is the ReadNum.
- For paired-end reads, the descriptor must match for every entry for both reads 1 and 2.
- Each read has passed filter.

The uploader rejects any upload session containing files that do not meet the requirements. If a file is rejected, a message is provided. This message states why the upload failed and what to do to remedy the problem.

Transfer Owner

What is it

A method to hand control of data over to a collaborator or customer.

When to use it

- ▶ If you want to give control of your data to a collaborator.
- You can only transfer data to collaborators who have an account on the same BaseSpace Onsite.

When to use it

If items from a project are in the trash, you cannot transfer ownership of the project.

How to use it

- 1 Select the project or run you want to transfer:
 - Project:
 - a Click the **Projects** icon.
 - b Click the desired project.
 - c Click the Transfer Owner button.
 - Run:
 - a Click the **Runs** icon.
 - b Click the desired run.
 - c Click the **More** button, and then select the **Transfer Ownership** option.
- 2 Enter new owner email and an optional message in the Transfer Ownership dialog box.
- 3 Click Continue.

Delete Items

You can delete items in a 2-step process:

- 1 Move the item to trash.
- 2 Clean up the trash.

The actions that can be performed are described in the following topics:

- Delete Run on page 68
- Delete Project on page 69
- Delete Analysis on page 70
- ▶ Delete Sample on page 70
- ▶ Empty Trash on page 71
- Restore Trash on page 71

Delete Run

What is it

A method to delete runs.

When to use it

To move the project out of your Runs list into the trash. When a run is in the trash, it can be permanently deleted from BaseSpace Onsite.

When not to use it

Do no use this action if you want to archive a run.

How to use it

- 1 Click the **Runs** icon.
- 2 Click the desired run.
- 3 Click the **Move to Trash** button. Move to Trash



- 4 If there are analyses or samples associated with this run, BaseSpace Onsite asks if you want to delete those analyses and samples too. Select checkbox if you want to delete the associated items.
- 5 Click Confirm.

If you are the owner of the run, the run now appears in the trash. You can permanently delete the run from trash by emptying all items in the trash; see *Empty Trash* on page 71 You can also restore the run to its original location; see *Restore Trash* on page 71.

Deleting a run has the following additional features:

- If you received the run as a share, the deleted run does not appear in the trash. If you want to restore a run shared with you, click the previously sent share link or contact the owner.
- Runs cannot be removed if they are in a nonterminal state, for example running, uploading, or analyzing.

Delete Project

What is it

A method to delete a project.

When to use it

To move the project out of your Projects list into the trash. When a project is in the trash, it can be permanently deleted from BaseSpace Onsite.

When not to use it

Do no use this action if you want to archive a project.

How to use it

- 1 Click the **Projects** icon.
- 2 Click the desired project.
- 3 Click the **Move to Trash** button.



4 Click Confirm.

If you are the owner of the project, the project now appears in the trash. You can permanently delete it from trash by emptying all items in the trash; see *Empty Trash* on page 71 You can also restore the project to its original location; see *Restore Trash* on page 71.

If you received the project as a share, the deleted project does not appear in the trash. If you want to restore a project shared with you, click the previously sent share link or contact the owner.

Delete Analysis

What is it

A method to delete an analysis result.

When to use it

To move the analysis out of your Analysis Results list into the trash. When an analysis is in the trash, the analysis can be permanently deleted from BaseSpace Onsite.

When not to use it

Do no use this action if you want to archive an analysis result.

How to use it

- 1 Click the **Projects** icon.
- 2 Click the desired project.
- 3 Select the analysis results to be deleted.
- 4 Click the **Move to Trash** button. Move to Trash



5 Click Confirm.

The analysis is now in the trash. You can permanently delete the analysis from BaseSpace Onsite by emptying all items in the trash; see *Empty Trash* on page 71 You can also restore the analysis to its original location; see *Restore Trash* on page 71.

Deleting an analysis has the following additional features:

- You cannot delete an analysis that is in a nonterminal state, for example, pending execution or running.
- Deleting an analysis from a project that is in ownership transfer can cause a delay until the transfer has completed.

Delete Sample

What is it

A method to delete a sample.

When to use it

To move the sample out of your Samples list into the trash. When a sample is in the trash, the sample can be permanently deleted from BaseSpace Onsite.

When not to use it

Do no use this action if you want to archive a sample.

How to use it

1 Click the **Projects** icon.

- 2 Click the desired project.
- 3 Click the **Samples** tab on the left navigation bar.
- 4 Select the samples to be deleted.
- 5 Click the **Move to Trash** button. Move to Trash
- 6 Click Confirm.

The sample is now in the trash. You can permanently delete the sample from BaseSpace Onsite by emptying all items in the trash; see *Empty Trash* on page 71 You can also restore the analysis to its original location; see *Restore Trash* on page 71.

If you received the sample as a share, the deleted sample does not appear in the trash. If you want to restore a sample shared with you, click the previously sent share link or contact the owner.

Empty Trash

What is it

After you have deleted an item, it is present in the Trash if you are the owner of that item. With this method, you can delete all items in the trash from BaseSpace Onsite permanently.

When to use it

When you want to delete an item permanently from BaseSpace Onsite.

When not to use it

Do no use this action if you do not want to delete all items in the trash permanently.

How to use it

- 1 Click View Trash. View Trash
- 2 Click Empty Trash. Empty Trash
- 3 Click Confirm.

The items are now ready to be purged from BaseSpace Onsite by the admin*Purge Deleted Items* on page 79.

Restore Trash

What is it

After you have deleted an item, it is present in the Trash if you are the owner of that item. With this method, you can restore an item from the trash to its original location.

When to use it

When you want to restore an item in the trash to its original location.

When not to use it

Do no use this action if you do not want to delete an item in the trash permanently.

How to use it

- Click View Trash. View Trash
- 2 Select the items you want to restore.



The item is now restored to its original location. Restored items keep all their original attributes except for the share recipients.

Fix Sample Sheet / Re-Run Workflow

What is it

The Fix Sample Sheet page lets you correct errors in your sample sheet for HiSeq runs, or set up a new analysis to requeue.

When to use it

- ▶ To fix errors in the sample sheet.
- To change analysis parameters.
- ▶ To change indexing details.

Why to use it

- ▶ Errors in the sample sheet can prevent BaseSpace Onsite from processing a run. This option allows BaseSpace Onsite to finish the analysis.
- The first analysis was suboptimal. You can resubmit the sample sheet and requeue the run with new analysis parameters one time.
- ▶ The index settings for samples were wrong. This option allows you to correct the settings.



NOTE

You can only submit a corrected sample sheet and requeue the run one time.

How to use it

- 1 You can reach the Fix Sample Sheet page 2 ways:
 - A run can have a Needs Attention state. Open the run, and click the Fix Sample Sheet link.

Needs Attention

Sample sheet needs attention. Fix Sample Sheet »

Go to a run, select the More drop-down list, and then select Fix Sample Sheet.



The Fix Sample Sheet page opens. If BaseSpace Onsite has detected an error, it shows the issue above the black sample sheet editor.



- 2 Depending on the complexity of the change, you have 2 options:
 - Easy fix: edit the sample sheet in the sample sheet editor. BaseSpace Onsite
 keeps validating the sample sheet as you edit; any remaining issues are
 displayed above the sample sheet editor.
 - More complex change: use Illumina Experiment Manager (IEM).
 - a If you have not installed IEM yet, click the Illumina Experiment Manager (IEM) link, and install IEM.
 - b Open IEM.
 - c Import the original sample sheet from your system in IEM and edit it, or generate a new sample sheet. See the Illumina Experiment Manager User Guide for instructions.
 - d Copy and paste the sample sheet into the Sample Sheet Editor in BaseSpace Onsite.
 - BaseSpace Onsite validates the sample sheet; any issues are displayed above the sample sheet editor.
- When you are done editing and the sample sheet is valid, click the **Queue Analysis** button, and BaseSpace Onsite starts analyzing the run using the new sample sheet. You can only resubmit a sample sheet and requeue the run one time.



NOTE

If your edits result in an invalid sample sheet, the **Queue Analysis** button is not available. You can return to the original using the **Load Original** button.

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Common Sample Sheet Fixes

If a sample sheet is invalid, it could be because the genome path is not set up correctly. This situation is indicated through the *Genome Path Unknown Genome* warning (as in the example). The paths of the standard BaseSpace Onsite genomes have to conform to the following relative paths:

Fix indexes In the Prep Tab

What is it

You can correct errors in your indexes through the Prep tab and regenerate the FASTQ files.

When to use it

▶ To change indexes and regenerate FASTQ files for samples that have already been sequenced.

When not to use it

- For runs that are not set up with the Prep tab.
- For runs where the wrong library prep kit was selected in the Prep tab.

How to use it

- 1 Go to the run with the wrong indexes.
- 2 Click the Run Settings button ¹ in the navigation task pane.
- 3 Go to the bottom of the page, and click the pool.
- 4 Click the Plate ID of the plate.
- 5 Click Edit.
- 6 Correct the index in the dropdown menu.
- 7 Go to the affected run.
- 8 In the More dropdown menu, select Generate FASTQ Files.

BaseSpace Onsite now starts regenerating the FASTQ files with the corrected indexes. The new FASTQ files get added to the sample list and you can identify the new files by date.



TIP

If you do not want to identify the samples by date, you can also rename the sample_ID, or assign the new FASTQ files to a new project in the Prep tab.

Search for Runs, Projects, Samples, Files, and Apps

What is it

The Search function allows you to find runs, projects, samples, files, and apps

When to use it

When you want to do a quick search for something

Why to use it

Use if there are a many runs and you want a quick way to search.

How to use it

- 1 Click the search icon
- 2 Type in the run, project, or sample name in the search field and hit enter.
- 3 Select the desired run, project, sample, file, or app in the search results. You can also filter the search results by these categories using the drop-down list at the right of the results page.

Admin Tasks

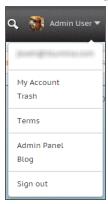
The admin of BaseSpace Onsite has the following tasks:

- Manage analysis, notifications, storage, users, system health, planned runs, software updates, and alarms using the Admin Panel. See *Manage BaseSpace Onsite* on page 76 for instructions.
- Replace hard drive or power supply. See Replacement Procedures on page 82.

In addition, BaseSpace Onsite sends an email alert if there is an issue with your system. *Error Codes* on page 84 provides a list of possible codes and descriptions to help you troubleshoot.

Manage BaseSpace Onsite

The Account drop-down list provides access to the Admin Panel.



The Admin Panel allows you to manage analysis, notifications, storage, users, system health, planned runs, software updates, and alarms.



NOTE

You need admin privileges to see and work in the admin panel.

You can reach these options through the side navigation panel.

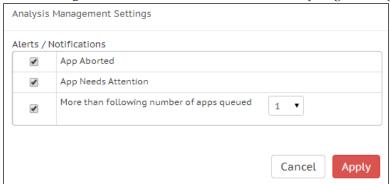


Manage Analysis

On the Analysis page, you see the analyses that are currently running, and the analyses that are queued. You can sort the analyses by the column headers. You can manage the analyses the following way:

▶ Select an active analysis and click **Stop** to stop the analysis.

- Select a queued analysis and click Remove to remove the analysis from the queue.
- Click **Settings** to set the administrator notifications you get through email.



Manage Storage

The Storage page contains 3 tabs:

▶ The *Active Storage* tab provides an overview of the total amount of active storage used and free, and the storage by user. Active samples, runs, and analyses are stored on the BaseSpace Onsite system, and can be used for analysis. At the bottom, you see the list of active samples, runs, and analyses stored; you can sort this list by clicking the column headers. Any changes that add or remove data usually take 3–5 minutes to be reflected in the pie chart. Active samples, runs and analyses are stored on the BaseSpace Onsite system, and can be used for analysis.



NOTE

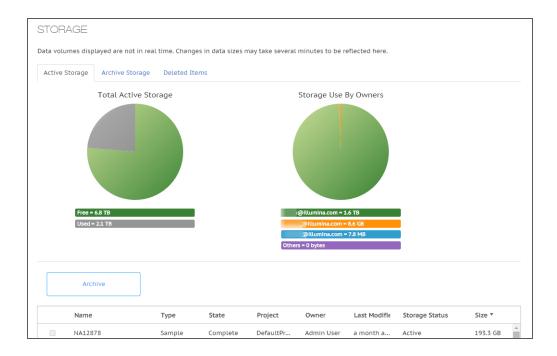
If there are many merged samples and copied samples on the system, the usage per-user values are overestimated in the Storage Use By Owners pie chart. The Total Active Storage is not affected.

- ▶ The *Archive Storage* tab provides an overview of the archived analyses. Archived samples, runs, and analyses are stored on the archive system, and cannot be used for analysis on BaseSpace Onsite without restoring. At the bottom, you see the list of archived samples, runs, and analyses; you can sort this list by clicking the column headers.
- ▶ The *Deleted Items* tab provides an overview of the items that have been deleted. At the bottom, you see the list of deleted samples, runs, and analyses; you can sort this list by clicking the column headers. You can restore these items to active storage, or purge them from BaseSpace Onsite, which deletes them permanently.



NOTE

Illumina highly recommends that you set up an archive location.



Archive or Backup Analysis

To archive or backup an analysis, perform the following:

- 1 Under *Storage*, go to the *Archive Storage* tab.
- 2 Select the analysis
- 3 Click Archive.
- 4 A dialog box appears, asking you if you want to keep the data in active storage;
 - If you keep the data in active storage, you can keep working with the analysis, while making a backup in the archive.
 - If you do not keep the analysis in active storage, the data are archived, and you cannot work with the analysis in BaseSpace Onsite. You can always move it back to active storage as described in *Restore Analysis From Archive* on page 78.

Maximum speed for archiving is 25 Mb/s, so it does not interfere with other BaseSpace Onsite tasks.

Restore Analysis From Archive

To restore an analysis from archive to active status, perform the following:

- 1 Under *Storage*, go to the *Archive Storage* tab.
- 2 Select the analysis.
- 3 Click Unarchive.

If there is sufficient free space, BaseSpace Onsite restores the analysis. If there is not enough space, BaseSpace Onsite displays an error message.



NOTE

You cannot restore an archived item that has been deleted and purged from Base Space Onsite.

Set Up Archive Location

To set up an archive location, perform the following:

- 1 Under Storage, go to the Archive Storage tab.
- 2 Click Mount
- 3 Fill out the form.

You can set up 1 archive location per BaseSpace Onsite system.

Restore Deleted Item

To restore a deleted item to active status, perform the following:

- 1 Under *Storage*, go to the *Deleted Items* tab.
- 2 Select the analysis.
- 3 Click Unarchive.

If there is sufficient free space, BaseSpace Onsite restores the item. If there is not enough space, BaseSpace Onsite displays an error message.

Purge Deleted Items

To purge deleted items from BaseSpace Onsite permanently, perform the following:

- 1 Under *Storage*, go to the *Deleted Items* tab.
- 2 Click Purge.

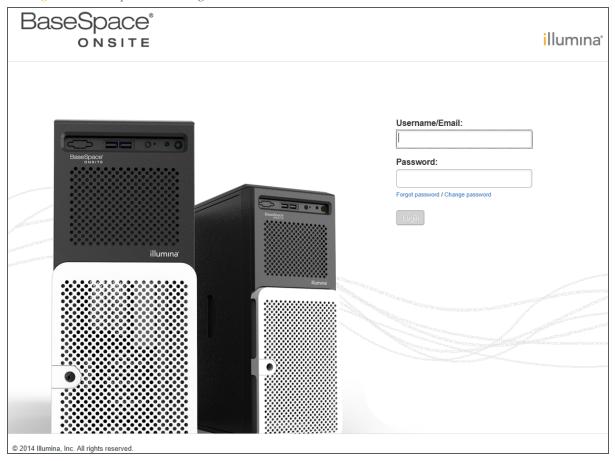
This action removes all items in the trash from BaseSpace Onsite permanently.

Storage Check

BaseSpace Onsite has limited storage capacity, and checks the free space available before uploading a run or starting an app. The necessary space is then reserved until the process completes.

If there is not enough space, you see an error message and the run or app does not start. If the space check fails before starting FASTQ generation, the run gets into *Needs***Attention** state. To manage available space, see **Archive or **Backup Analysis** on page 78

Figure 12 BaseSpace Onsite Log On



If your NextSeq sequencing system and BaseSpace do not connect properly, check the following:

- Make sure that you have a stable connection of at least 10 Mbps upload speed from the NextSeq.
- ▶ From the Manage Instrument screen, select **System Configuration** to access a series of screens that configure the connection to BaseSpace Onsite.
- Log in to BaseSpace Onsite when setting up the run on the NextSeq sequencing system.



NOTE

When you bookmark the BaseSpace Onsite location in your browser, make sure to bookmark the Dashboard page after logging on. Do not bookmark the Login page.

Manage Users

On the Users page, you see a list of current BaseSpace Onsite accounts, and their roles. You can sort the users by the column headers.

To set up a new user, click **Add User** and fill out the form.

| Add New User | |
|--------------------------|-----------|
| Username (Email) | |
| Confirm Username (Email) | |
| First Name | |
| Last Name | |
| Role | User ▼ |
| | Cancel OK |

The new user gets an email with a link to set up a new password. If the user does not get an email, the user can go to the BaseSpace Onsite logon page and click **Forgot Password** to resend the email.

If you did not configure SMTP during install, be aware of the following points:

- You enter the password for the new user.
- ▶ BaseSpace Onsite does not enforce usernames to be in the form of an email, which can cause a problem with HiSeq integration. Make sure to enforce that all users create a username in the format of an email.
- If you enable the SMTP support after using BaseSpace Onsite without SMTP support, all users that are logged in have to log out and then log back in. If not, they do not receive notifications by email or on the dashboard.

Monitor System Health

On the System Health page, you see the BaseSpace Onsite system health alerts. You can sort the alerts by the column headers.

Many sensors are monitored for health in the BaseSpace Onsite server. If a sensor indicates a failure, BaseSpace Onsite sends an alert to the administrator. When you receive an alert, contact Illumina Support to diagnose the error and, if necessary, arrange a site visit to correct the problem.

Some of these errors, such as a failure of a disk drive or one of the power supplies, you can resolve. See *Replacement Procedures* on page 82 for instructions. Illumina Support can also guide you through the process of replacing the faulty component.

If you want to remove an alert, select the alert and click **Dismiss**.

Unlock Planned Runs

On the Planned Runs page, you see the runs that are currently planned. You can sort the runs by the column headers.

The sequencing system locks planned runs when they are selected. In rare instances, the sequencing system leaves the run in locked state without starting the run. These runs must be manually unlocked to access again. Unlocking runs allows the users to edit the run in the Prep tab, and makes the run available for selection on other sequencing systems. Unlocking also frees up the reserved run storage space on the BaseSpace Onsite system.

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To unlock a run, select the planned run and click Unlock.

Updates

In general, to update the server software, perform the following:

- Plug the external USB drive with the software update into the BaseSpace Onsite head node server.
- 2 Go to the Updates page.
- 3 Click Detect Drive.

The Updates wizard now leads you through the update.

System Logs

The System Logs page provides a download of the log files. You can download all log files, or packages that contain the system state log files, active analysis log files, or delete log files.

If an issue arises with your BaseSpace Onsite, Illumina support uses these files to troubleshoot your system. To speed up troubleshooting, download the appropriate package before calling Illumina support.



About Page / Licenses

The About page provides a download containing the licenses for third-party software components.

Manage Alarms on the Settings Page

If there are problems with the hard drive, BaseSpace Onsite sounds a loud alarm. The **Disable Alarm** button on the Settings page allows you to turn off a current alarm.

See Replace Hard Drive on page 83 to continue.



CAUTION

Do not disable the alarm and ignore the warning. Failure could lead to irretrievable data loss.

Replacement Procedures

You have received a spare hard drive and power supply module with the instrument. If needed, you can perform the replacement without calling Illumina, using the instructions in this section.

To order more, use the following part numbers:

| Part | Nomenclature | Part Number |
|--------------|----------------------------------|-------------|
| Power Supply | PSU 750W 1U CRPS 80PLUS PLATINUM | 10535S |
| Hard drive | Hard Drive, 2 TB SATA, 6GB/S | 15049450S |

Replace Power Supply Module

- 1 Remove the power cord from the power supply.
- 2 Press the green and black tab and slide the power supply out.

Figure 13 Slide Power Supply Out



Push the new power supply into the slot and make sure that it is seated properly.

Figure 14 Reseat Power Supply



4 Attach the power cord to the power supply.

Replace Hard Drive

1 Lift the green tab on hard drive tray, and then pull out the drive.

Figure 15 Lift Tab



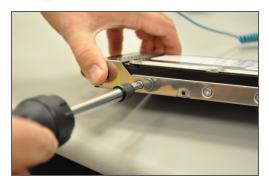
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Figure 16 Pull Drive Out



Remove the 3 screws on each side of the carrier, then remove the old drive from the carrier.

Figure 17 Remove Drive From Carrier



- 3 Attach the new drive to the carrier.
- 4 Insert the new drive into the bay and make sure the tray latches closed. The new drive is automatically rebuilt.
- 5 Go to the Settings page in the Admin Panel, and click **Enable Alarm**.

Error Codes

If there is an issue with your system, BaseSpace Onsite sends an email alert. The possible codes and descriptions are listed in this topic to help you troubleshoot.

| Error Code/ Item ID | Item Name | Message | |
|------------------------|-------------------|---|-------|
| Pwr_Unit_ Status | Power Unit Status | The power unit has detected a shutdown | Error |
| Pwr_Unit_ Status | Power Unit Status | The power unit has detected that the system has been turned on | OK |
| Pwr_Unit_ Status | Power Unit Status | The power unit has detected a loss of AC power | Error |
| Pwr_Unit_ Status | Power Unit Status | The power unit has detected that the AC power has been restored | OK |
| Pwr_Unit_ Status | Power Unit Status | The power unit has detected a soft-power failure | |
| Pwr_Unit_ Status | Power Unit Status | The power unit has recovered from a soft-power failure | |

| Error Code/ Item ID | Item Name | Message | |
|------------------------|------------------------------|--|-------|
| Pwr_Unit_ Status | Power Unit Status | The power unit has detected an unexpected failure | |
| Pwr_Unit_ Status | Power Unit Status | The power unit has recovered from an unexpected failure | OK |
| PU_\$C | Power supply unit number \$C | The power supply is no longer redundant due to power unit number \$C failing | Error |
| PU_\$C | Power supply unit number \$C | The power supply is no longer redundant due to power unit number \$C failing | Error |
| PU_\$C | Power supply unit number \$C | The power supply is no longer redundant due to power unit number \$C failing | Error |
| PU_\$C | Power supply unit number \$C | The power supply is no longer redundant due to power unit number \$C failing | Error |
| PU_\$C | Power supply unit number \$C | The power supply is no longer redundant due to power unit number \$C failing | Error |
| PU_\$C | Power supply unit number \$C | The power supply is no longer redundant due to power unit number \$C failing | Error |
| PU_\$C | Power supply unit number \$C | The power supply is no longer redundant due to power unit number \$C failing | |
| PU_\$C | Power supply unit number \$C | The power supply is redundant again | OK |
| IPMI | IPMI Watchdog | The hardware monitor has detected an expired timer | Error |
| IPMI | IPMI Watchdog | The hardware monitor has detected hard reset of the system | |
| IPMI | IPMI Watchdog | The hardware monitor has detected that the system is shutting down | |
| IPMI | IPMI Watchdog | The hardware monitor has detected that the system is restarting | |
| IPMI | IPMI Watchdog | The hardware monitor has detected a timer interrupt | Error |
| Phy_Sec | Physical Security | The system cover has been opened | |
| Phy_Sec | Physical Security | The system cover has been closed | |
| Phy_Sec | Physical Security | The system has been unplugged from the network | Error |
| Phy_Sec | Physical Security | The system network connection has been restored | OK |
| FPB | Front Panel Board | The front panel board has detected a critical interrupt error | Error |
| SMI | System Board Timeout | The system board has detected a timeout | Error |
| SMI | System Board Timeout | The system board has recovered from a timeout | OK |
| SE | System Event | There was a PEF Action detected | Error |

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| Error Code/ Item ID | Item Name | Message | |
|------------------------|-----------------------------|--|-------|
| SB | System Board | The system board has detected that the power button has been pressed | |
| SB | System Board | The system board has detected that the reset button has been pressed | OK |
| VR | Voltage Watchdog | The voltage sensor has detected that the voltage is not within normal range | Error |
| VR | Voltage Watchdog | The voltage sensor has detected that the voltage is back within normal range | OK |
| F_\$C | Fan number \$C | The fans are no longer redundant due to fan number \$C failing | Error |
| F_\$C | Fan number \$C | The fans are no longer redundant due to fan number \$C failing | Error |
| F_\$C | Fan number \$C | The fans are no longer redundant due to fan number \$C failing | Error |
| F_\$C | Fan number \$C | The fans are no longer redundant due to fan number \$C failing | Error |
| F_\$C | Fan number \$C | The fans are no longer redundant due to fan number \$C failing | Error |
| F_\$C | Fan number \$C | The fans are no longer redundant due to fan number \$C failing | Error |
| F_\$C | Fan number \$C | The fans are no longer redundant due to fan number \$C failing | Error |
| F_\$C | Fan number \$C | The fans are redundant again | OK |
| TEMP | System Board Temperature | The system board temperature has exceeded the normal range | |
| TEMP | System Board Temperature | The system board temperature is back within normal range | |
| BMC_FW | BMC Firmware Health | The BMC board has detected a sensor failure | |
| F1 | Fan 1 | Fan number 1 is not functioning | |
| F1 | Fan 1 | Fan number 1 is functioning | |
| F2 | Fan 2 | Fan number 2 is not functioning | |
| F2 | Fan 2 | Fan number 2 is functioning | |
| F3 | Fan 3 | Fan number 3 is not functioning | |
| F3 | Fan 3 | Fan number 3 is functioning | |
| F4 | Fan 4 | Fan number 4 is not functioning | Error |
| F4 | Fan 4 | Fan number 4 is functioning | OK |
| F5 | Fan 5 | Fan number 5 is not functioning | |

| Error Code/ Item ID | Item Name | Message | |
|------------------------|-----------------------------|---|-------|
| F5 | Fan 5 | Fan number 5 is functioning | |
| PS_\$C | Power supply number \$C | The number \$C AC power supply is no longer available | |
| PS_\$C | Power supply number \$C | The number \$C AC power supply has just been connected | OK |
| PS_\$C | Power supply number \$C | The number \$C AC power supply has recovered from failure | OK |
| PS_\$C | Power supply number \$C | The number \$C AC power supply has detected a failure | Error |
| PS_\$C | Power supply number \$C | The number \$C AC power supply has recovered from a predictive failure | OK |
| PS_\$C | Power supply number \$C | The number \$C AC power supply has detected a predictive failure | Error |
| PS_\$C | Power supply number \$C | The number \$C AC power supply has been lost | Error |
| PS_\$C | Power supply number \$C | The number \$C AC power supply has been restored | |
| PS_\$C | Power supply number \$C | The number \$C AC power supply has resolved the configuration error for a vendor mismatch | |
| PS_\$C | Power supply number \$C | The number \$C AC power supply has detected a configuration error for a vendor mismatch | Error |
| PS_\$C | Power supply number \$C | The number \$C AC power supply has resolved the configuration error for a revision mismatch | OK |
| PS_\$C | Power supply number \$C | The number \$C AC power supply has detected a configuration error for a revision mismatch | |
| PS_\$C | Power supply number \$C | The number \$C AC power supply has resolved the configuration error for a missing processor | |
| PS_\$C | Power supply number \$C | The number \$C AC power supply has detected a configuration error for a missing processor | |
| PS_\$C | Power supply number \$C | The number \$C AC power supply has resolved an unexpected configuration error | |
| PS_\$C | Power supply number \$C | The number \$C AC power supply has detected an unexpected configuration error | |
| СВРВ | Chassis Back Panel Board | The panel board in the back of the chassis has changed to being offline | |
| СВРВ | Chassis Back Panel Board | The panel board in the back of the chassis is back online | |
| P_\$C | Processor number \$C | The processor number \$C has exceeded the normal range | Error |
| P_\$C | Processor number \$C | The processor number \$C is back within the normal range | OK |

| Error Code/ Item ID | Item Name | Message | |
|------------------------|--|---|-------|
| P_\$C | Processor number \$C | The processor number \$C has been detected | |
| P_\$C | Processor number \$C | The processor number \$C is not being detected | OK |
| P_ERR_\$C | Processor number \$C digital state error | The processor number \$C has detected a digital state error | Error |
| P_ERR_\$C | Processor number \$C digital state error | The processor number \$C has recovered from a digital state error | OK |
| P_TEMP_\$C | System temperature | The system temperature has exceeded its threshold | Error |
| P_TEMP_\$C | System temperature | The system temperature is back within normal operating range | OK |
| PS_FAN_\$C | Power Supply Fan \$C | The power supply fan number \$C has failed | Error |
| PS_FAN_\$C | Power Supply Fan \$C | The power supply fan number \$C has been restored | OK |
| M_\$C | Memory Sensor number \$C | The thermal sensor at memory location \$C has exceeded its threshold | |
| M_\$C | Memory Sensor number \$C | The thermal sensor at memory location \$C is back within normal range | |
| HD_\$C | Disk in slot \$C | Disk rebuild in progress at slot \$C | Error |
| HD_\$C | Disk in slot \$C | Disk rebuild at slot \$C has completed | OK |
| HD_\$C | Disk in slot \$C | Disk at slot \$C is no longer online | |
| HD_\$C | Disk in slot \$C | Disk at slot \$C is back online | |
| HD_\$C | Disk in slot \$C | Disk at slot \$C is no longer working | |
| HD_\$C | Disk in slot \$C | Disk at slot \$C is no functioning correctly again | |
| LV_\$B | Logical volume \$B with capacity \$C \$D | The logical volume at \$B size \$C \$D is not currently active | |

Technical Assistance

For technical assistance, contact Illumina Technical Support.

Table 2 Illumina General Contact Information

| Website | www.illumina.com | |
|---------|--------------------------|--|
| Email | techsupport@illumina.com | |

Table 3 Illumina Customer Support Telephone Numbers

| | 1.1 | | |
|---------------|----------------|-----------------|-----------------|
| Region | Contact Number | Region | Contact Number |
| North America | 1.800.809.4566 | Italy | 800.874909 |
| Australia | 1.800.775.688 | Netherlands | 0800.0223859 |
| Austria | 0800.296575 | New Zealand | 0800.451.650 |
| Belgium | 0800.81102 | Norway | 800.16836 |
| Denmark | 80882346 | Spain | 900.812168 |
| Finland | 0800.918363 | Sweden | 020790181 |
| France | 0800.911850 | Switzerland | 0800.563118 |
| Germany | 0800.180.8994 | United Kingdom | 0800.917.0041 |
| Ireland | 1.800.812949 | Other countries | +44.1799.534000 |
| | | | |

Safety Data Sheets

Safety data sheets (SDSs) are available on the Illumina website at support.illumina.com/sds.html.

Product Documentation

Product documentation in PDF is available for download from the Illumina website. Go to support.illumina.com, select a product, then click **Documentation & Literature**.





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